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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 19 November 2021
Subject: ANZ Bank New Zealand Limited (“ANBHB”) – Early Call

Message:

NZX Operations (“NZXO”) advises that, further to the announcement released by ANZ Bank New Zealand Limited on Friday, 19 November 2021, ANZ Bank New Zealand Limited will exercise its right to fully redeem their Perpetual Subordinated Securities (“ANBHB”).

The final day of trading in ANBHB will be Friday, 17 December 2021, prior to the Perpetual Subordinated Securities being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final day of trading	Friday, 17 December 2021
Ex date	Monday, 20 December 2021
Record date	Tuesday, 21 December 2021
Final quotation date	Friday, 31 December 2021
Redemption date	Friday, 31 December 2021
Payment date	Friday, 31 December 2021

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS