

Section 1: Issuer information	
Name of issuer	Vector Limited
NZX ticker code	VCT
Class of financial product	Unsecured, unsubordinated, fixed rate, six year bonds
ISIN (If unknown, check on NZX website)	NZVCTDT013C8
Currency	New Zealand Dollars (\$)
Section 2: Capital change details	
Number issued/acquired/redeemed	225,000,000 unsecured, unsubordinated, fixed rate, six year bonds
Nominal value (if any)	\$1.00
Issue/acquisition/redemption price per security	\$1.00 per bond
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Allotment under Final Terms Sheet dated 18 November 2021
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	225,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Board resolutions dated 3 November 2021

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	<p>The issued unsecured, unsubordinated, fixed rate, six year bonds rank equally with existing unsecured, unsubordinated, fixed rate bonds already quoted on the Debt Market of NZX Limited under the ticker code "VCT090".</p> <p>As set out in the Final Terms Sheet dated 18 November 2021.</p>
Date of issue/acquisition/redemption	26 November 2021
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jason Hollingworth
Contact person for this announcement	Jason Hollingworth
Contact phone number	021 312 928
Contact email address	Jason.hollingworth@vector.co.nz
Date of release through MAP	26 November 2021