



Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Date of this announcement**

Tuesday November 30, 2021

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
ANZ	ORDINARY FULLY PAID	80,621	25/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/11/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ANZAA : OPTIONS/RIGHTS

**TO (Existing Class)**

**ASX +Security code and description**

ANZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

80,621

**The first date the options were exercised or other +convertible securities were converted**

23/11/2021

**The last date the options were exercised or other +convertible securities were converted**

25/11/2021

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or associates who are exercising options or converting convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Farhan Faruqui	Farhan Faruqui	35,973
Mark Whelan	Mark Whelan	30,102
Kevin Corbally	Kevin Corbally	14,546

**Date the +securities the subject of this notification were issued/transferred**

25/11/2021



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The exercised unquoted options/rights (ANZAA) have grant dates between 22/11/2017 and 7/12/2020. The number of quoted debt securities in Part 4.1 is calculated as follows: aggregate principal amount / (denomination x 10%), as automatically generated by ASX's online system. This does not reflect the actual number of securities. The current number of unquoted options/rights (ANZAA) as at 29 Nov 2021 is 3,980,386.

Issue details

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**Number of +securities**

80,621

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANZ : ORDINARY FULLY PAID	2,819,045,293
ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
ANZHBC : 1.809% NOTES MAT 16-SEP-2031	50,000
ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000
ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC	50,000
ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC	11,250
ANZPE : CAP NOTE 6-BBSW+3.25% PERP NON-CUM RED T-03-22	16,100,000
ANZHAR : 3.75% SUB MAT 23-MAR-2027 MIN.CON.S. \$5HT NC	20,000
ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
ANZHBB : 0.669% NOTES MAT 5-MAY-2031	75,000
ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
ANZHAS : 4.75% SUB MAT 13-MAY-2027 MIN.CON.S. \$5HT NC	10,000
ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750
ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC	75,000



**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ANZAA : OPTIONS/RIGHTS	6,227,157