

ASX Release

Level 18, 275 Kent Street
Sydney, NSW, 2000

20 December 2021

Redemption of all outstanding Westpac Capital Notes 4 completed

Today Westpac Banking Corporation (Westpac) completed the redemption of 5,496,799 Westpac Capital Notes 4 (WCN 4) that remained on issue (ASX code: WBCPG).

As a result, there are no outstanding WCN 4.

Holders have been paid \$100 for each WCN 4 held on 20 December 2021, along with the final WCN 4 distribution (Distribution) of \$0.7642, fully franked, for each WCN 4 held on the record date of 10 December 2021. The Distribution covers the period from 1 October 2021 to 20 December 2021 (inclusive).

For further information:

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This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.