



## Announcement Summary

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**Entity name**

OCEANIA HEALTHCARE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 21, 2021

**The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCA	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	3,561,428	20/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OCEANIA HEALTHCARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

617539367

### 1.3 ASX issuer code

OCA

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

21/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under a +dividend or distribution plan

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")

### **2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution**

29/11/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan**

**ASX +security code and description**

OCA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Issue date**

20/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,561,428

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

NZD - New Zealand Dollar

**What is the issue price per +security?**

NZD 1.28370000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCA : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	713,369,056

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCAAA : SHARE RIGHTS	1,773,861