

24 January 2022

Issue of ordinary shares

This notice is given under NZX Listing Rule 3.13.1 and relates to the issue of ordinary shares in Fisher & Paykel Healthcare Corporation Limited (“FPH”) under one or more of FPH’s employee share plans.

This notice is given in reliance on a waiver from NZX Listing Rule 3.13.1 granted by NZX on 6 August 2019 that allows FPH, subject to certain conditions, to disclose the issue of FPH shares under FPH’s employee share plans within 10 business days of issue.

Section 1: issuer information	
Name of issuer	Fisher & Paykel Healthcare Corporation Limited
NZX ticker code	FPH
Class of Financial Product	Ordinary shares
ISIN	NZFAPE0001S2
Section 2: capital change details	
Number of issuances to which this notice relates	Two
Number issued	(1) 289 (2) 6,320 Total issued: 6,609 shares
Nominal value (if any)	Not applicable
Issue price	(1) NZD14.91 (2) NZD11.81 (3,794 shares); NZD14.91 (2,526 shares)
Nature of the payment	Not applicable
Amount paid up (if not in full)	In full
Percentage of total class of Financial Products issued	(1) 0.00005% (2) 0.00109%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion	Not applicable
Reason for issue	(1) Cancellation of 538 options and issue of 289 ordinary shares. (2) Exercise of 6,320 options under the FPH Share Option Plan and issue of 6,320 ordinary shares. <i>All cancellations are under the FPH Share Option Plan Cancellation Facility</i>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	(1) Total number (excluding Treasury Stock): 577,115,642. Treasury stock: 137,282 (2) Total number (excluding Treasury Stock): 577,121,962. Treasury stock: 137,282 Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (excluding Treasury Stock): 577,121,962. Treasury stock as at the date of this notice: 137,282. Total number of ordinary shares on issue as at the date of this notice after the issues disclosed in this notice (including Treasury Stock): 577,259,244.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue	Directors’ resolution, Listing Rule 4.6
Terms or details of the issue	The ordinary shares issued rank pari passu with the existing ordinary shares

Date of issue	(1) 11 January 2022 (2) 21 January 2022
Section 3: authority for this announcement	
Name of person authorised to make this announcement	Raelene Leonard
Contact phone number	+64 9 574 0147
Contact email address	raelene.leonard@fphcare.co.nz
Date of release via MAP	24 January 2022