

News Release

For release: 18 February 2022

ANZ allocates \$1.28 billion under ANZ Capital Notes 7 Bookbuild; Margin set at 2.7% p.a.

ANZ today announced that it had brought forward the ANZ Capital Notes 7 Bookbuild and had allocated \$1.28 billion of ANZ Capital Notes 7 under it, with the Margin set at 2.7% per annum.

The ANZ Capital Notes 7 offer is being made under the prospectus lodged with ASIC on 15 February 2022. A replacement prospectus reflecting the Margin and revised offer size will be lodged with ASIC on Wednesday, 23 February and will be available within Australia at capitalnotes.anz.com.

Investors applying for ANZ Capital Notes 7 should speak to their Syndicate Broker regarding their application, read the replacement prospectus in its entirety and need to complete an application form accompanying the prospectus. All Applications must be made through a Syndicate Broker.

For investor enquiries about the ANZ Capital Notes 7 Offer please visit capitalnotes.anz.com or call the ANZ Information Line on 1800 113 399 (within Australia) or +61 3 9415 4010 (international) (Monday to Friday – 8:30am to 5:30pm AEDT).

For media enquiries only contact:

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