



MARKET RELEASE

Date: 4 March 2022

Genesis Green Bond offer – interest rate set

Genesis Energy Limited (**Genesis**) today announced that, following a successful bookbuild for its offer of 6-year fixed-rate unsecured, unsubordinated green bonds (**Green Bonds**), NZ\$125,000,000 of Green Bonds have been allocated to participants (or their clients) in the bookbuild process. This includes oversubscriptions of NZ\$50,000,000. There was no public pool for the offer.

The interest rate for the Green Bonds has been set at 4.17% per annum. This reflects a margin of 1.05% per annum over the underlying swap rate.

The Green Bonds will be issued on 14 March 2022 and will mature on 14 March 2028.

The Green Bonds are expected to be quoted on the NZX Debt Market under the ticker code GNE060.

A copy of the final terms sheet for the Green Bonds will be provided to NZX shortly and will also be available through www.genesisenergy.co.nz/investors/reports-and-presentations.

For further details investors can contact the Joint Lead Managers or their usual financial advice provider.

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| <i>For investor relations enquiries, please contact:</i> | <i>For media enquiries, please contact:</i> |
| <i>Tim McSweeney</i> | <i>Chris Mirams</i> |
| <i>GM Investor Relations & Market Risk</i> | <i>GM Communications & Media</i> |
| <i>M: 027 200 5548</i> | <i>M: 027 246 1221</i> |

About Genesis Energy

Genesis Energy (NZX: GNE, ASX: GNE) is a diversified New Zealand energy company. Genesis sells electricity, reticulated natural gas and LPG through its retail brands of Genesis and Frank Energy and is New Zealand's largest energy retailer with approximately 500,000 customers. The Company generates electricity from a diverse portfolio of thermal and renewable generation assets located in different parts of the country. Genesis also has a 46% interest in the Kupe Joint Venture, which owns the Kupe Oil and Gas Field offshore of Taranaki, New Zealand. Genesis had revenue of \$NZ3.2 billion during the 12 months ended 30 June 2021. More information can be found at www.genesisenergy.co.nz