



## Announcement Summary

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**Entity name**

SUMMERSET GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 07, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SNZ	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	193,125	04/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SUMMERSET GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

164228399

### 1.3 ASX issuer code

SNZ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

SNZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**TO (Existing Class)**

**ASX +security code and description**

SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Please state the number of options that were exercised or other +convertible securities that were converted**

431,576

**The first date the options were exercised or other +convertible securities were converted**

4/3/2022

**The last date the options were exercised or other +convertible securities were converted**

4/3/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Scott Grady Scoullar	Scott Grady Scoullar	76,667



**Issue date**

4/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

193,125

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

NZD - New Zealand Dollar

NZD 7.41500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 193,125 Ordinary Shares by net settlement upon exercise of 431,576 options pursuant to the terms of Summerset's LTI Share Option Plan. The final exercise price was:

- ∩ 4,710 options with an exercise price of \$6.026
- ∩ 5,354 options with an exercise price of \$7.397
- ∩ 10,344 options with an exercise price of \$5.964
- ∩ 10,594 options with an exercise price of \$7.360
- ∩ 226,644 options with an exercise price of \$6.044
- ∩ 173,930 options with an exercise price of \$7.415

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SNZ : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	230,408,491

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SNZAA : BONDS VARIOUS CLASSES	375,000,000
SNZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,349,701
SNZAB : OPTION EXPIRING 30-JUN-2025 EX \$10.85	548,505