

News Release

For Release: 8 March 2022

ANZ increases allocation to \$1.31 billion under ANZ Capital Notes 7 Bookbuild

ANZ advised today that it had increased the ANZ Capital Notes 7 bookbuild allocation to \$1.31 billion. The Offer remains open for applications from investors who have received a firm allocation from a Syndicate Broker.

Investors with a firm allocation from a Syndicate Broker should read the replacement prospectus in its entirety (which is available at capitalnotes.anz.com) and complete an application form accompanying the prospectus, if they have not already done so.

Allocations to applicants by a Syndicate Broker (including in respect of allocations under the Reinvestment Offer) are at the discretion of the Syndicate Broker.

Unless otherwise defined, capitalised terms in this announcement have the meaning given to them in the Prospectus.

For investor enquiries about the ANZ Capital Notes 7 Offer please visit capitalnotes.anz.com or call the ANZ Information Line on 1800 113 399 (within Australia) or +61 3 9415 4010 (international) (Monday to Friday – 8:30am to 5:30pm AEDT).

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