



Update Summary

Entity name

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday March 08, 2022

Reason for the update

Update to the number of ANZ Capital Notes 7 following an increase to allocations under the bookbuild.

The number of unquoted options/rights (ANZAA) in Part 4 as at 7 March 2022 is 6,501,719 and the number of Ordinary Fully Paid Shares is 2,801,245,790 with the discrepancy attributable to various timing requirements for lodgement of certain ASX forms.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

11005357522

1.3 ASX issuer code

ANZ

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to the number of ANZ Capital Notes 7 following an increase to allocations under the bookbuild.

The number of unquoted options/rights (ANZAA) in Part 4 as at 7 March 2022 is 6,501,719 and the number of Ordinary Fully Paid Shares is 2,801,245,790 with the discrepancy attributable to various timing requirements for lodgement of certain ASX forms.

1.4b Date of previous announcement to this update

18/2/2022

1.5 Date of this announcement

8/3/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Feb-2022 12:11	New - Proposed issue of securities - ANZ	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On 15 February 2022, ANZ announced an offer of ANZ Capital Notes 7 and lodged a prospectus in connection with the offer with ASX and ASIC. ANZ Capital Notes 7 are scheduled to be issued on 24 March 2022. Capitalised terms used in this Appendix 2A have the meaning given to them in that prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

ANZPJ : CAP NOTE 3-BBSW+X.XX PERP NON-CUM RED T-03-29

Issue date

24/3/2022

Issue details

Number of +securities to be quoted

13,100,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The number of quoted debt securities in Part 4.1 is automatically generated by ASX's online system and does not reflect the actual number of securities. The current number of unquoted options/rights (ANZAA) as at 17 Feb 2022 is 6,121,058 and the current number of Ordinary Fully Paid Shares as at 17 Feb 2022 is 2,807,811,778, with the discrepancy attributable to various timing requirements for lodgement of certain ASX forms.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANZ : ORDINARY FULLY PAID	2,803,649,178
ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C	13,250
ANZHBC : 1.809% NOTES MAT 16-SEP-2031	50,000
ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24	16,220,000
ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC	50,000
ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25	9,310,782
ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28	15,000,000
ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC	11,250
ANZPE : CAP NOTE 6-BBSW+3.25% PERP NON-CUM RED T-03-22	16,100,000
ANZHAR : 3.75% SUB MAT 23-MAR-2027 MIN.CON.S. \$5HT NC	20,000
ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C	100,000
ANZHBB : 0.669% NOTES MAT 5-MAY-2031	75,000
ANZPJ : CAP NOTE 3-BBSW+X.XX PERP NON-CUM RED T-03-29	13,100,000
ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23	9,701,791
ANZHAS : 4.75% SUB MAT 13-MAY-2027 MIN.CON.S. \$5HT NC	10,000
ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC	16,500
ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC	9,750



ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC

75,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANZAA : OPTIONS/RIGHTS	6,041,738