



## Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 28, 2022

**Details of +securities that have ceased**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities that have ceased</b> | <b>The +securities have ceased due to</b>      | <b>Date of cessation</b> |
|---------------------------|-----------------------------|---|--|--------------------------|
| ANZ                       | ORDINARY FULLY PAID         | 9,545,004                                     | Cancellation pursuant to an on-market buy-back | 25/03/2022               |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ANZ : ORDINARY FULLY PAID

**Quoted +equity securities or +debt securities that have ceased**

**Number of securities that have ceased**

9,545,004

**Reason for cessation**

Cancellation pursuant to an on-market buy-back

**Date of cessation**

25/3/2022

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid?**

AUD - Australian Dollar

**Total consideration paid or payable for the securities**

AUD 252,029,377.300000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

The securities were cancelled between 3/03/22 to 25/03/22.

Regarding Part 3: i. ANZHAR were redeemed 23/03/22 ii. ANZPE were redeemed 24/03/22 iii. at 25/03/22, the number of unquoted options/rights (ANZAA) is 6,461,654 with the discrepancy attributable to timing requirements for lodgement of certain ASX forms iv. the number of debt securities is automatically generated by ASX's online system and does not reflect the actual number of securities.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|--|---|
| ANZ : ORDINARY FULLY PAID                                | 2,794,104,174                               |
| ANZHAY : 3.40% NOTES MAT 20-DEC-2039 MIN CONS \$5HT N-C  | 13,250                                      |
| ANZHBC : 1.809% NOTES MAT 16-SEP-2031                    | 50,000                                      |
| ANZPG : CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-03-24   | 16,220,000                                  |
| ANZHAU : 6.75% PERP SUB NOTES MIN.CON.S. \$5HT NC        | 50,000                                      |
| ANZPH : CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-03-25   | 9,310,782                                   |
| ANZPI : CAP NOTE 3-BBSW+3.00 PERP NON-CUM RED T-03-28    | 15,000,000                                  |
| ANZHAV : 4.75% SUB MAT 7-SEP-2032 MIN.CON.S. \$5HT NC    | 11,250                                      |
| ANZPE : CAP NOTE 6-BBSW+3.25% PERP NON-CUM RED T-03-22   | 0   |
| ANZHAR : 3.75% SUB MAT 23-MAR-2027 MIN.CON.S. \$5HT NC   | 0   |
| ANZHAX : 1.125% NOTES MAT 21-NOV-2029 MIN CONS \$5HT N-C | 100,000                                     |
| ANZHBB : 0.669% NOTES MAT 5-MAY-2031                     | 75,000                                      |
| ANZPJ : CAP NOTE 3-BBSW+2.70% PERP NON-CUM RED T-03-29   | 13,100,000                                  |
| ANZPF : CAP NOTE 6-BBSW+3.60% PERP NON-CUM RED T-03-23   | 9,701,791                                   |
| ANZHAS : 4.75% SUB MAT 13-MAY-2027 MIN.CON.S. \$5HT NC   | 10,000                                      |
| ANZHBA : 3.00% NOTES MAT 17-DEC-2040 MIN CONS \$5HT NC   | 16,500                                      |
| ANZHAZ : 2.92% NOTES MAT 22-DEC-2040 MIN CONS \$5HT NC   | 9,750                                       |
| ANZHAW : 0.625% NOTES MAT 21-FEB-2023 MIN CONS \$5HT NC  | 75,000                                      |



**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ANZAA : OPTIONS/RIGHTS                    | 6,501,719                                   |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.