

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|-----------------------|---|
| Name of entity | Australia and New Zealand Banking Group Limited |
| ABN | 11 005 357 522 |

We Australia and New Zealand Banking Group Limited give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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|----------------------------|------------------------|
| Name of Director | Graeme Richard Liebelt |
| Date of last notice | 13 July 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Direct and indirect |
|--|--|
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | |
| Direct Mr Graeme Liebelt & Mrs Phillipa Liebelt <The Liebelt Super Fund A/C> | Ordinary Shares 16,157 ANZ Capital Notes 6 1,000 |
| Indirect LFT Management Pty Ltd <G & P Liebelt Family A/C> | Ordinary Shares 4,158 ANZ Capital Notes 2 2,500 |
| LFT Management Pty Ltd <G & P Liebelt Family A/C> | ANZ Capital Notes 6 1,500 |
| Date of change | 24 March 2022 |
| No. of securities held prior to change | 20,315 Ordinary Shares 2,500 ANZ Capital Notes 2 2,500 ANZ Capital Notes 6 |

+ See chapter 19 for defined terms.

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|---|--|----------------------|
| Class | (a) ANZ Capital Notes 7 (b) ANZ Capital Notes 2 | |
| Number acquired (indirect) LFT Management Pty Ltd <G & P Liebelt Family A/C> | (a) ANZ Capital Notes 7 | 2,500 |
| Number disposed (indirect) LFT Management Pty Ltd <G & P Liebelt Family A/C> | (b) ANZ Capital Notes 2 | 2,500 |
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (a) 2,500 ANZ Capital Notes 7 acquired at an issue price of \$100 per ANZ Capital Notes 7 pursuant to the ANZ Capital Notes 2 Reinvestment Offer ("the Offer") announced to ASX on 15 February 2022. The Notes are indirectly held by LFT Management Pty Ltd <G & P Liebelt Family A/C> (b) 2,500 ANZ Capital Notes 2 redeemed for \$100 each with the proceeds used to apply for ANZ Capital Notes 7 under the Offer | |
| No. of securities held after change | | |
| <u>Ordinary Shares</u> | | |
| Direct – Unchanged | Ordinary Shares | 16,157 |
| Indirect – Unchanged | Ordinary Shares | 4,158 |
| Total of interest | | <u>20,315</u> |
| <u>ANZ Capital Notes 2</u> | | |
| Direct – Unchanged | ANZ Capital Notes 2 | 0 |
| Indirect – Decreased (by 2,500) | ANZ Capital Notes 2 | 0 |
| Total of interest | | <u>0</u> |
| <u>ANZ Capital Notes 6</u> | | |
| Direct – Unchanged | ANZ Capital Notes 6 | 1,000 |
| Indirect – Unchanged | ANZ Capital Notes 6 | 1,500 |
| Total of interest | | <u>2,500</u> |
| <u>ANZ Capital Notes 7</u> | | |
| Direct – Unchanged | ANZ Capital Notes 7 | 0 |
| Indirect – Increased (by 2,500) | ANZ Capital Notes 7 | 2,500 |
| Total of Interest | | <u>2,500</u> |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 2,500 ANZ Capital Notes 7 acquired pursuant to the Offer | |

Part 2 – Change of director's interests in contracts – Nil

+ See chapter 19 for defined terms.

Part 3 – +Closed period

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| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

Note:

The initial prospectus in relation to the issue of Capital Notes 7 was lodged with ASX on 15 February 2022. This document, which had been approved by the ANZ Board, confirmed that ANZ Directors and their associates may acquire Capital Notes 7, including pursuant to the Offer. This was subject to a waiver from ASX pursuant to which ASX permitted ANZ Directors and their associates to acquire Capital Notes 7 subject to a maximum aggregate limit of 0.2% of the total number of Capital Notes 7 issued under the offer. A replacement prospectus was lodged with ASX on 23 February 2022 which included reference to the same details.

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Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited
29 March 2022

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