



1 April 2022

## Final date for objections to Scheme of Arrangement

On 25 March 2022, shareholders in Z Energy Limited (NZX/ASX: ZEL) ("Z Energy") voted in favour of a Scheme of Arrangement ("Scheme") under which 100% of the shares in the Company will be acquired by Ampol Holdings NZ Limited ("Ampol").

The Scheme is subject to approval from the Overseas Investment Office ("OIO"). The OIO decision is still expected to be obtained by mid-April. A further announcement will be made when an OIO decision is received.

The application for Final Court Orders approving the Scheme is currently scheduled to be considered before the presiding judge at the High Court in Wellington on 13 April 2022.

If any Z Energy shareholder wishes to appear and be heard on the application for Final Court Orders they must file a notice of appearance or a notice of opposition (as applicable, and in either case containing an address for service) and any affidavits and a memorandum of submissions on which they intend to rely by no later than 5.00pm (New Zealand time) on Wednesday 6 April 2022. A copy of these documents must be served on Z Energy, by hand at the offices of Chapman Tripp, Level 17, 10 Customhouse Quay, Wellington 6140 or by email addressed to [tim.smith@chapmantripp.com](mailto:tim.smith@chapmantripp.com).

If any other person who claims to have an interest in the Scheme wishes to appear and be heard on the application for Final Court Orders, they must file an application for leave to be heard on the application for Final Court Orders (containing an address for service), a notice of opposition, any affidavits and a memorandum of submissions upon which that person intends to rely by no later than 5.00pm (New Zealand time) on Wednesday 6 April 2022. A copy of these documents must be served on Z Energy at the offices of Chapman Tripp, Level 17, 10 Customhouse Quay, Wellington 6140 or by email addressed to [tim.smith@chapmantripp.com](mailto:tim.smith@chapmantripp.com).

If OIO approval is not received prior to the High Court hearing on 13 April 2022, a revised High Court hearing date will be set and a further announcement made.

**Ends**

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