

NZX release+

GMT Bond Issuer Green Bond Offer – Books Closed

Date 7 April 2022

Release Immediate

Following the bookbuild process for its offer ("Offer") of 5 year fixed rate, senior secured green bonds ("Green Bonds"), GMT Bond Issuer Limited (a wholly owned subsidiary of Goodman Property Trust) confirmed today that the Offer has closed and NZ\$150 million has been allocated to participants in the bookbuild process. This includes oversubscriptions of NZ\$50 million.

The margin for the Green Bonds has been set at 1.10% per annum and the interest rate will be announced later today, along with the release of the final terms sheet.

Full details of the Offer are contained in the product disclosure statement dated 24 March 2022 ("PDS"). The PDS is available at www.goodmangreenbonds.co.nz or by contacting a Joint Lead Manager or your usual financial advice provider.

There was no public pool for the Offer, with all Green Bonds allocated to clients of the Joint Lead Managers, Primary Market Participants and other approved financial intermediaries.

For further details investors can contact one of the Joint Lead Managers listed below, or their usual financial advice provider.

Arranger, Green Bond Co-ordinator and Joint Lead Manager



0800 772 142

Joint Lead Managers



0800 226 263



0800 367 227



0800 005 678

For further information please contact:

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(021) 305 316

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$3.3 billion, ranking it in the top 20 of all listed investment vehicles. GMT is New Zealand's leading warehouse and logistics space provider. It has a

substantial property portfolio, with a value of \$4.3 billion at 30 September 2021. GMT also holds an investment grade credit rating of BBB from S&P Global Ratings.

The Manager of GMT is Goodman (NZ) Limited, a subsidiary of the ASX listed Goodman Group. Goodman Group is a A\$68.2 billion specialist global manager of warehouse and logistics real estate.