



QUOTATION NOTICE: NZX DEBT MARKET

GMT BOND ISSUER LIMITED GREEN BONDS (“GMB060”)

Company:	GMT Bond Issuer Limited (“GMB”)
Security Code:	GMB060
ISIN:	NZGMBDT009C3
Details of Issue:	NZ \$150 million of fixed rate, senior secured green bonds (“Green Bonds”).
Opening Date:	Monday, 4 April 2022
Closing Date:	Thursday, 7 April 2022
Maturity Date:	Wednesday, 14 April 2027
Interest Rate:	4.74%
Interest Payment Dates:	14 October and 14 April of each year up to and including the Maturity Date
Date of First Interest Payment:	Friday, 14 October 2022
First Interest Paid To:	Holder on Record Date
Record Date:	5.00pm, 10 calendar days prior to the relevant Payment Date.
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000, provided that no transfer will be registered if the transfer would result in the transferor or transferee holding or continuing to hold Green Bonds with an aggregate Principal Amount of less than \$5,000
Face Value:	NZ\$1.00
Supervisor:	Public Trust
Lead Manager:	Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (Arranger and Joint Lead Manager) Craigs Investment Partners Limited, Forsyth Barr Limited and Jarden Securities Limited (Joint Lead Managers)
Trust Deed Dated:	Master Trust Deed dated 6 November 2009 (as amended from time to time), Supplemental Trust Deed to be dated on or about 24 March 2022 and PDS to be dated on or about 24 March 2022
Issue Date:	Thursday, 14 April 2022



Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 19 April 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

Mark Peterson
Chief Executive Officer
NZX Limited

08 April 2022