

nzx release+

GMT Bond Issuer Limited – Capital Change Notice

The Manager hereby advises the NZX of the allotment of the undermentioned securities and requests these securities be listed and quoted on NZDX.

Section 1: Issuer information	
Name of issuer	GMT Bond Issuer Limited
NZX ticker code	GMB
Class of financial product	Fixed rate, senior secured green bonds
ISIN	NZGMBDT009C3
Currency	NZ\$
Section 2: Capital change details	
Number issued	150,000,000
Nominal value	NZ\$1.00
Issue price per security	NZ\$1.00
Nature of the payment	Cash
Amount paid up	Fully paid up
Percentage of total class of Financial Products issued	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion or the Option	N/A
Reason for issue and specific authority for issue	<p>The proceeds of the issue will be on-lent to Goodman Property Trust. Once on-lent, Goodman Property Trust intends to refinance existing bank debt and allocate an amount equal to the proceeds of the issue to eligible assets, which are existing properties, properties under development or property upgrade projects that meet the eligibility criteria outlined in Goodman Property Trust's Sustainable Finance Framework.</p> <p>The resolutions passed by the board of directors of GMT Bond Issuer Limited on 23 March 2022.</p>
Total number of Financial Products of the Class after the issue	150,000,000

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	The resolutions passed by the board of directors of GMT Bond Issuer Limited on 23 March 2022.
Terms or details of the issue	As described in the product disclosure statement dated 24 March 2022.
Date of issue	14/04/2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Andy Eakin
Contact person for this announcement	Andy Eakin
Contact phone number	(021) 305 316
Contact email address	andy.eakin@goodman.com
Date of release through MAP	14/04/2022