



19 April 2022

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Notice to redeem wholesale A\$200,000,000 ANZ Subordinated Notes

ANZ advises that it has today posted the attached notice of redemption in respect of its wholesale A\$200,000,000 fixed rate subordinated notes due May 2027.

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Approved for distribution by ANZ's Company Secretary.



19 April 2022

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522)
(the "Issuer")

Notice of Early Redemption to the holders of
AUD 200,000,000 4.75 per cent. Fixed Rate Subordinated Notes due 13 May 2027
(the "Notes")

Issued under the Issuer's US\$60,000,000,000 Euro Medium Term Note Programme

Series No.:1809
Tranche No.: 1
ISIN Code: XS1233064739

Notice is hereby given to all holders of the Notes that, pursuant to clause 23 of the Pricing Supplement dated 12 May 2015 in respect of the Notes and the applicable terms and conditions, the Issuer will redeem all of the Notes at 100% of their outstanding principal amount (i.e., par) on the optional redemption date of 13 May 2022. The Issuer confirms that the Australian Prudential Regulation Authority has provided its prior written approval of the redemption of the Notes.

A handwritten signature in blue ink, appearing to read 'Adrian Went', written over a light blue horizontal line.

Adrian Went - Group Treasurer
For and on behalf of
Australia and New Zealand Banking Group Limited