

NZX announcement – 29 April 2022

## Precinct green bond offer – interest rate set

Precinct Properties New Zealand Limited (*Precinct*) (NZX: PCT) announces that, following a successful bookbuild, the issue size of its six year secured, fixed rate green bond offer (*Green Bonds*) has been set at NZ\$175,000,000. This includes oversubscriptions of NZ\$50,000,000.

The interest rate for the Green Bonds has been set at 5.25% per annum. This reflects a margin of 1.30% per annum over the underlying swap rate. The Green Bonds are expected to be quoted on the NZX Debt Market under the ticker code PCT040.

All of the Green Bonds have been allocated to intermediaries for distribution to their clients and there is no public pool available.

The Green Bonds will be issued on 9 May 2022 and will mature on 9 May 2028. A copy of the final terms sheet for the offer is attached.

Arranger, Green Bond Co-ordinator and Joint Lead Manager

ANZ Bank New Zealand Limited



Phone: 0800 269 476

Joint Lead Managers

Craigs Investment Partners Limited



Forsyth Barr Limited



Jarden Securities Limited



Ends

**Precinct Properties New Zealand Limited**

**E** hello@precinct.co.nz  
**W** www.precinct.co.nz

**Head Office**

Level 12, 188 Quay Street, Auckland 1010 T 0800 400 599  
PO Box 5140, Auckland 1141, New Zealand

**Wellington Office**

Generator, 30 Waring Taylor Street, Wellington T 0800 400 599  
PO Box 2, Wellington 6140, New Zealand

**For further information, please contact:**

Scott Pritchard  
Chief Executive Officer  
Mobile: +64 21 431 581  
Email: [scott.pritchard@precinct.co.nz](mailto:scott.pritchard@precinct.co.nz)

George Crawford  
Deputy Chief Executive Officer  
Mobile: +64 21 384 014  
Email: [george.crawford@precinct.co.nz](mailto:george.crawford@precinct.co.nz)

Richard Hilder  
Chief Financial Officer  
Mobile: +64 29 969 4770  
Email: [richard.hilder@precinct.co.nz](mailto:richard.hilder@precinct.co.nz)

**About Precinct (PCT)**

Precinct is New Zealand's only listed city centre specialist investing predominantly in premium and A-grade commercial office property. Listed on the NZX Main Board, PCT currently owns Auckland's HSBC Tower, AON Centre, Jarden House, Deloitte Centre, 204 Quay Street, Mason Bros. Building, 12 Madden Street, 10 Madden Street, PwC Tower and Commercial Bay Retail; and Wellington's AON Centre, NTT Tower, Central on Midland Park, No. 1 and No. 3 The Terrace, Mayfair House, Charles Fergusson Building, Defence House, Bowen House, Freyberg Building and 30 Waring Taylor Street. Precinct owns Generator NZ, New Zealand's premier flexible office space provider. Generator currently offers 13,600 square metres of space across nine locations in Auckland and Wellington.

**Precinct Properties New Zealand Limited**

**E** [hello@precinct.co.nz](mailto:hello@precinct.co.nz)  
**W** [www.precinct.co.nz](http://www.precinct.co.nz)

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