



QUOTATION NOTICE: NZX MAIN BOARD BARRAMUNDI LIMITED ("BRMWG") WARRANTS

Company:	Barramundi Limited ("BRM")
Warrants Security Code:	BRMWG
ISIN:	NZBRME0020S2
Details of Security to be Quoted:	66,700,000
Ratio (Warrants:Shares):	1:4
Exercise Price:	TBC
Conversion Ratio of Warrants:	Each BRMWG warrant converts upon exercise into one new Barramundi share
Record Date:	Friday, 13 May 2022
Allotment Date:	Monday, 16 May 2022
Last Trading Date:	Wednesday, 24 May 2023
Exercise Date:	Friday, 26 May 2023 (5:00pm NZT)
Announcement of final Exercise Price	Week commencing 10 April 2023
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 23 May 2022
Expected Commencement of Trading on the NZX Main Board:	Tuesday, 17 May 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

29 April 2022