



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Section 1: Issuer information

Name of issuer	NorthWest Healthcare Properties Management Limited in its capacity as the manager of Vital Healthcare Property Trust
NZX ticker code	VHP
Class of financial product	Ordinary units in Vital Healthcare Property Trust
ISIN (If unknown, check on NZX website)	NZCHPE0001S4
Currency	NZD

Section 2: Capital change details

Number issued/acquired/redeemed	37,238,343 ordinary units
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$2.95
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	6.431%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of units in connection with the settlement of the Institutional Entitlement Offer and Institutional Bookbuild components of the accelerated entitlement offer announced on 28 April 2022
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	616,282,354
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 27 April 2022 and Listing Rule 4.3.1(a)

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The issued units rank equally with existing fully paid ordinary units
Date of issue/acquisition/redemption	6 May 2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Aaron Hockly
Contact person for this announcement	Aaron Hockly
Contact phone number	09 973 7301
Contact email address	aaron.hockly@nwhreit.com
Date of release through MAP	6 May 2022