



nzx release+

GMT Bond Issuer Limited - Annual Result Announcement

Date 19 May 2022

Release Immediate

Goodman (NZ) Limited, the Manager of Goodman Property Trust has provided the NZX with the 2022 Annual Report for Goodman Property Trust and GMT Bond Issuer Limited.

The report includes the audited financial statements of GMT Bond Issuer Limited for the year ended 31 March 2022.

GMT Bond Issuer Limited received \$20.6 million of interest income (FY21 \$20.8 million) and incurred \$20.6 million of interest expense (FY21 \$20.8 million).

The change in the interest income and interest expense amounts reflects the \$200 million wholesale bond issue in December 2021 and the full year impact of the September 2020 wholesale bond and the maturity of the GMB020 Goodman+Bonds in December 2020.

S&P Global Ratings has rated all Goodman+Bonds at BBB+.

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Attachments provided to NZX:

1. Goodman Property Trust and GMT Bond Issuer Limited Annual Report 2022
2. NZX Result Announcement

About Goodman Property Trust:

GMT is an externally managed unit trust, listed on the NZX. It has a market capitalisation of around \$2.9 billion, ranking it in the top 20 of all listed investment vehicles. The Trust is New Zealand's leading warehouse and logistics space provider. It has a substantial property portfolio, with a value of \$4.8 billion at 31 March 2022. The Trust also holds an investment grade credit rating of BBB from S&P Global Ratings.

The Manager of the Trust is Goodman (NZ) Limited, a subsidiary of the ASX listed Goodman Group. Goodman Group is a A\$68.7 billion specialist global manager of warehouse and logistics real estate