



Exchange announcement

1 June 2022

BNZ fixed rate notes offer closes

Bank of New Zealand (**BNZ**) confirmed today that the issue size for the offer of a new series of unsecured unsubordinated fixed rate notes maturing on 7 June 2027 (**Notes**) has been set at NZ\$650,000,000.

The margin for the Notes has been set at 1.05% per annum.

All of the Notes have been allocated to intermediaries for distribution to their clients and there will be no public pool available.

The Notes will be issued on 7 June 2022. The Notes are expected to be quoted on the NZX Debt Market under the ticker code BNZ160.

Ends

For further information, please contact:

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