



QUOTATION NOTICE: NZX DEBT MARKET BANK OF NEW ZEALAND (“BNZ160”) NOTES

Company:	Bank of New Zealand (“BNZ”)
Security Code:	BNZ160
ISIN:	NZBNZDT401C8
Details of Issue:	NZ\$650,000,000 unsecured, unsubordinated fixed rate Notes
Opening Date:	Monday, 30 May 2022
Closing Date:	11:00am, Wednesday, 1 June 2022
Maturity Date:	Monday, 7 June 2027
Interest Rate:	4.985%
Interest Payment Dates:	7 June and 7 December of each year up to and including the Maturity Date.
Date of First Interest Payment:	Wednesday, 7 December 2022
First Interest Paid To:	Holder on Record Date
Record Date:	Close of business on the tenth calendar day before the Interest Payment Date (without adjusting such date for payment according to any Business Day Convention)
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	NZ\$1.00
Lead Manager:	Bank of New Zealand
Trust Deed Dated:	Issued pursuant to the deed poll dated 14 November 2013 (as amended and restated on 2 August 2018 and amended on 31 May 2019) and final terms to be dated 1 June 2022
Issue Date:	Tuesday, 7 June 2022
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Wednesday, 8 June 2022

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

01 June 2022