



NZX Announcement

15 June 2022

Interest Rate Set

ASB Bank Limited (**ASB**) confirmed today that the interest rate for the NZ\$750 million unsecured unsubordinated fixed rate notes maturing on 21 June 2027 to be issued on 21 June 2022 (**Notes**) has been set at 5.524% per annum.

More information on the offer is contained in the Final Terms Sheet for the offer which is attached.

ENDS

For enquiries, contact:

Steve Lucas, General Manager Treasury (Acting), ASB Bank Limited

funding@asb.co.nz