

ASX

Level 18, 275 Kent Street
Sydney, NSW, 2000

Release

21 June 2022

Redemption Notice for Westpac Capital Notes 2 (WCN 2)

Westpac Banking Corporation today provides a redemption notice regarding the redemption of WCN 2 on 23 September 2022.

For further information:

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This document has been authorised for release by Tim Hartin, Company Secretary.

Redemption Notice for Westpac Capital Notes 2

Westpac Banking Corporation (Westpac) notifies holders of Westpac Capital Notes 2 (WCN 2) that on 23 September 2022, all WCN 2 on issue will be redeemed by Westpac in accordance with clauses 7.1(a)(i) and 7.2(a) of the WCN 2 terms (as amended) (the Terms). WCN 2 holders will be paid \$100 for each WCN 2 held on 23 September 2022, in accordance with the instructions for Distributions on the WCN 2 register.

On 20 July 2022, a pro-rata Distribution for the period from (but excluding) 23 June 2022 to (and including) 20 July 2022, will be paid to all registered holders of WCN 2 as at 7.00pm (Sydney time) on 12 July 2022 (the First Pro-Rata WCN 2 Distribution). In addition, a final pro-rata Distribution for the period from (but excluding) 20 July 2022 to (and including) 23 September 2022, will be paid on 23 September 2022 to all registered holders of WCN 2 as at 7.00pm (Sydney time) on 15 September 2022 (the Final Pro-Rata WCN 2 Distribution). Distributions are subject to the satisfaction of the Distribution Payment Conditions in the Terms, including Distributions being at the absolute discretion of Westpac.

The last day of trading in WCN 2 on the ASX will be 13 September 2022.

For further information, visit westpac.com.au/westpaccapnotes2 or call the Westpac Capital Notes 9 Information Line (Monday to Friday, 8.30am to 7.30pm, Sydney time) on 1800 606 866 (free call within Australia) or +61 1800 606 866 (outside Australia).

Capitalised terms used but not defined in this notice have the meaning given in the Terms.

Tim Hartin
Company Secretary
Westpac Banking Corporation