

23 June 2022

Notice of issue of ordinary shares to employees of NZX Limited (NZX)

This notice is given under NZX Listing Rules 3.13.1 and 3.15.2 and relates to the exercise of performance rights, and the issue of ordinary shares, to NZX's Chief Executive Officer, Mark Peterson, pursuant to NZX's Long Term Incentive Plan.

Section 1: issuer information	
Name of issuer	NZX Limited
NZX ticker code	NZX
Class of Financial Product	NZX Limited Ordinary Shares
ISIN	NZNXE0001S7
Currency	NZD
Section 2: capital change details	
Number issued	599,524
Nominal value (if any)	N/A
Issue price	No consideration is payable for the issue of the NZX Limited Ordinary Shares
Nature of the payment	N/A
Amount paid up	Fully paid
Percentage of total class of Financial Products issued	0.1918% (as a percentage of NZX Limited Ordinary Shares in existence immediately prior to this issue, to four decimal places)
For an issue of Convertible Financial Products or Options, the principal terms of Conversion or the Option	N/A
Reason for issue and specific authority for issue	NZX Limited Ordinary Shares issued on exercise of performance rights issued on 11 May 2018, pursuant to NZX's Long Term Incentive Plan.
Total number of Financial Products of the Class after the issue and the total number of Financial Products of the Class held as Treasury Stock after the issue.	313,136,860 NZX Limited Ordinary Shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the issue	Resolution of directors dated 10 May 2018

Terms or details of the issue	All NZX Limited Ordinary Shares issued rank equally with the existing NZX Limited Ordinary Shares
Date of issue	23 June 2022
Section 3: authority for this announcement and contact person	
Name of person authorised to make this announcement	Sara Wheeler General Counsel
Contact person for this announcement	Sara Wheeler, General Counsel
Contact phone number	+64 9 309 3647
Contact email address	sara.wheeler@nzx.com
Date of release via MAP	23/06/2022

Listing Rule 3.15.2 – Options issued on 11 May 2018

The following details are provided for the purposes of NZX Listing Rule 3.15.2:

- (a) Number of Financial Products converted and the number and class of Quoted Financial Products into which they have been converted: 588,947 performance rights cancelled, and 588,947 performance rights converted into 599,524 NZX Limited Ordinary Shares (the performance rights give the holder Options to acquire NZX Limited Ordinary Shares, which may be exercised if the performance rights vest).
- (b) Interest or dividend conditions attaching to the Financial Products into which they have been converted: None.
- (c) Number of Financial Products of the same class remaining to be converted: 4,461,935 performance rights.