

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

30 June 2022

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh,

Re: Westpac Self-Funding Instalments over securities in BetaShares FTSE RAFI Australia 200 ETF (QOZ) - Distribution announcement

Westpac Banking Corporation, as issuer of Westpac Self-Funding Instalments ("Westpac SFIs") over the following Underlying Securities, notifies of a distribution in respect of those Underlying Securities:

Underlying Securities	BetaShares FTSE RAFI Australia 200 ETF (QOZ)
Dividend/distribution type	Estimated distribution
Amount	\$0.7430 per security
Ex-distribution Date	1 July 2022
Record Date	4 July 2022
Payment Date	On or about 18 July 2022

As detailed in the Westpac SFIs Product Disclosure Statement ("PDS"), Holders direct that distributions be applied to reduce the Completion Payment of the Westpac SFIs. The new Completion Payment will become effective from the ex-distribution date. The following series of Westpac SFIs will commence trading ex-distribution on the same date as the Underlying Securities are ex-distribution. Should the actual distribution amount differ from the estimated amount noted above, Westpac Banking Corporation may issue a further announcement confirming the actual distribution amount.

ASX Code	Previous Completion Payment	Distribution amount applied to reduce Completion Payment	New Completion Payment
QOZSWB	\$5.5038	\$0.7430	\$4.7608

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, Company Secretary