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STOCK EXCHANGE ANNOUNCEMENT

25 August 2022

Chorus announces new EMTN debt investor roadshow and Tender Offer for existing €500 million 1.125% 2023 Senior Notes

Chorus has prepared the attached presentation for an investor roadshow commencing Monday 29th August 2022. A Euro denominated 7-year fixed rate benchmark transaction may follow, subject to market conditions. Any transaction will be issued under Chorus' Euro Medium Term Note (**EMTN**) Programme dated 29th June 2022.

Chorus has also announced an Any & All Tender Offer for its outstanding EUR500m 1.125% Notes due 18 October 2023. Citi, HSBC and MUFG are acting as Joint Lead and Dealer Managers on these potential transactions.

Authorised by:
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ENDS

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