



Chorus Limited
Level 10, 1 Willis Street
P O Box 632
Wellington
New Zealand

Email: company.secretary@chorus.co.nz

STOCK EXCHANGE ANNOUNCEMENT

6 September 2022

Chorus notes issue under EMTN programme

Please find attached the following documents in respect of Chorus Limited's (**CNU**) wholesale notes issue under the 2022 Euro Medium Term Notes (**EMTN**) programme:

1. ASX Appendix 2A
2. Information Memorandum
3. Pricing Supplement - EUR500 million under the EMTN programme, and
4. Trust Deed.

Authorised by:

Andrew Carroll
Chief Financial Officer (acting)

ENDS

For further information:

Andrew Hopkinson
Treasurer
Mobile: +64 (27) 249 5678
Email: Andrew.Hopkinson@chorus.co.nz

Brett Jackson
Investor Relations Manager
Phone: +64 4 896 4039
Mobile: +64 (27) 488 7808
Email: Brett.Jackson@chorus.co.nz