



QUOTATION NOTICE: NZX DEBT MARKET

TRANSPOWER NEW ZEALAND LIMITED (“TRP100”)

Company:	Transpower New Zealand Limited (“TRP”)
Security Code:	TRP100
ISIN:	NZTRPD0100L4
Details of Issue:	\$200 million of unsecured, unsubordinated, fixed rate green bonds
Opening Date:	Wednesday, 7 September 2022
Closing Date:	Friday, 9 September 2022
Maturity Date:	Thursday, 16 September 2027
Interest Rate:	4.627% per annum
Interest Payment Dates:	16 March and 16 September in each year, up to and including the Maturity Date.
Date of First Interest Payment:	Thursday, 16 March 2023.
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant payment date.
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000, and integral multiples of \$1,000 thereafter, provided that the Holder continues to hold \$5,000 (or zero) after the transfer.
Face Value:	\$1.00
Supervisor:	The New Zealand Guardian Trust Company Limited
Lead Manager:	Bank of New Zealand
Trust Deed Dated:	Master trust deed dated 18 March 2011 (as amended and restated from time to time) Supplemental trust deed (no. 12) dated 7 September 2022 Final Pricing Supplement (no. 18) dated 9 September 2022
Issue Date:	Friday, 16 September 2022
Registrar:	Link Market Services Limited



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Monday, 19 September 2022

A handwritten signature in blue ink, appearing to read 'M Peterson', is written over a faint, light blue circular watermark or background.

**Mark Peterson
Chief Executive Officer
NZX Limited**

09 09 2022