



## QUOTATION NOTICE: NZX DEBT MARKET

### CONTACT ENERGY LIMITED (“CEN070”)

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<b>Company:</b>	Contact Energy Limited (“CEN”)
<b>Security Code:</b>	CEN070
<b>ISIN:</b>	NZCEND0070L8
<b>Details of Issue:</b>	\$250 million of unsecured, unsubordinated, fixed rate green bonds
<b>Offer Opening Date:</b>	Tuesday, 27 September 2022
<b>Offer Closing Date:</b>	11.00am NZT Friday, 30 September 2022
<b>Maturity Date:</b>	Tuesday, 11 April 2028
<b>Interest Rate:</b>	5.82% per annum
<b>Interest Payment Dates:</b>	11 January, 11 April, 11 July and 11 October each year up to and including the Maturity Date
<b>Date of First Interest Payment:</b>	Wednesday, 11 January 2023
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	5.00pm on the date that is 10 calendar days before the relevant Interest Payment Date. If the record date falls on a day which is not a Business Day, the record date will be the immediately preceding Business Day
<b>Minimum Application Amount:</b>	\$5,000, with multiples of \$1,000 thereafter
<b>Minimum Holding:</b>	1
<b>Minimum Transferable Amount:</b>	1
<b>Face Value:</b>	\$1.00 per bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Lead Manager:</b>	ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited and Forsyth Barr Limited
<b>Trust Deed Dated:</b>	Supplemental Trust Deed dated 23 September 2022
<b>Issue Date:</b>	Tuesday, 11 October 2022
<b>Registrar:</b>	Link Market Services
<b>Settlement Status:</b>	NZCDC Settlement System



**Expected Commencement of  
Trading on the NZX Debt  
Market:**

Wednesday, 12 October 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson  
Chief Executive Officer  
NZX Limited**

**30 09 2022**