



NEW ZEALAND'S EXCHANGE

# Capital Change Notice

Section 1: Issuer information	
Name of issuer	New Talisman Gold Mines Limited
NZX ticker code	NTL
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NNZHERE0001S6
Currency	Not applicable
Section 2: Capital change details	
Number issued	Issue of 8,766,667 Ordinary Shares
Nominal value (if any)	n/a
Issue price per security	Nil
Nature of the payment (for example, cash or other consideration)	Issued as loyalty shares to those that continued to hold shares placed in Sept 2021
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.27%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	Issue of Loyalty Shares in relation to the Sept 2021 Private Placement
Total number of Financial Products of the Class after the issue and the total number of Financial Products of the Class held as Treasury Stock after the issue.	3,198,072,105 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, including a reference to the rule pursuant to which the issue is made	Board resolution dated 10 September 2021
Terms or details of the issue (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue	30 September 2022
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Jane Bell

Contact person for this announcement	Jane Bell
Contact phone number	+64 21 764 224
Contact email address	jane@newtalisman.co.nz
Date of release through MAP	3 October 2022