



Kingfish Limited
Phone +64 9 489 7094
Fax +64 9 489 7139
Private Bag 93502
Takapuna, Auckland 0740

4 October 2022

Announcement of Warrant Exercise Price (KFLWG) – Kingfish Limited

Kingfish Limited (Kingfish) wishes to advise all Kingfish Warrant Holders (KFLWG) that the final exercise price of the Kingfish warrants is **\$1.90**.

Further details regarding the exercise of the Kingfish warrants are attached to this announcement and will be emailed/mailed to all warrant holders early October 2022.

Ends

Wayne Burns
Corporate Manager
Kingfish Limited

Tel +64 9 489 7094