



QUOTATION NOTICE: NZX MAIN BOARD MARLIN GLOBAL LIMITED ("MLN") WARRANTS

Company:	Marlin Global Limited ("MLN")
Warrants Security Code:	MLNWF
ISIN:	NZMLNE0009S3
Details of Security to be Quoted:	Approximately 50,500,000 new warrants to subscribe for ordinary shares
Ratio (Warrants:Shares):	1 : 4
Exercise Price:	\$0.99 per Warrant, but with such amount to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Marlin.
Conversion Ratio of Warrants:	Each Warrant gives the holder a right to buy one Share in Marlin upon payment of the Exercise Price on the Exercise Date.
Record Date:	Wednesday, 2 November 2022
Allotment Date:	Thursday, 3 November 2022
Last Trading Date:	Wednesday, 8 November 2023
Exercise Date:	Friday, 10 November 2023 (5:00pm NZT)
Announcement of final Exercise Price	No later than 29 September 2023
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Thursday, 10 November 2022
Expected Commencement of Trading on the NZX Main Board:	Friday, 4 November 2022



Mark Peterson
Chief Executive Officer
NZX Limited

19 October 2022