

Tourism Holdings Limited
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26 October 2022

NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

Tourism Holdings Limited

Notice Pursuant to Clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014

1. Tourism Holdings Limited (*thl*) announced on 10 December 2021 that it had entered into a Scheme Implementation Deed under which it would offer new ordinary shares in *thl* to all shareholders of Apollo Tourism & Leisure Ltd (**Apollo**) resident in New Zealand and Australia, and certain other overseas jurisdictions where permissible without the preparation of additional documentation and registrations (**Offer**), as consideration payable for the acquisition by THL Group (Australia) Pty Ltd of all the shares in Apollo by way of a scheme of arrangement (**Scheme**).
2. Pursuant to the Offer, an offer for issue is being made to investors in reliance upon the exclusion in clause 19 of Schedule 1 to the Financial Markets Conduct Act 2013.
3. This notice is provided under subclause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (the **Regulations**).
4. As at the date of this notice:
 - (a) *thl* is in compliance with the continuous disclosure obligations that apply to it in relation to the ordinary shares in *thl*;
 - (b) *thl* is in compliance with its financial reporting obligations (as defined in subclause 20(5) of Schedule 8 to the Regulations); and
 - (c) there is no information that is "excluded information" (as defined in subclause 20(5) of Schedule 8 to the Regulations).
5. The Offer is not expected to have any effect on the "control" (within the meaning of clause 48 of Schedule 1 to the Financial Markets Conduct Act 2013) of *thl*.

ENDS



Authorised by:

Cathy Quinn
Chair, Tourism Holdings Limited

For further information contact:

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About **thl** (www.thlonline.com)

thl is a global tourism operator. We are listed on the NZX and are the largest commercial provider of RVs for rent and sale in Australia and New Zealand, and the second largest in North America. In the USA, we own Road Bear RV Rentals & Sales and El Monte RV Rentals & Sales, and in the United Kingdom, we own Just go Motorhomes. Within New Zealand, we own Kiwi Experience and operate the Discover Waitomo group, which includes Waitomo Glowworm Caves, Ruakuri Cave, Aranui Cave and The Legendary Black Water Rafting Co. **thl** also owns Action Manufacturing, a leading motorhome and specialist vehicle manufacturer in New Zealand.