



Kingfish Limited
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KFL undiluted NAV as at 26/10/22 - \$1.3684

Date	26/10/2022	19/10/2022
KFL undiluted NAV	\$1.3684	\$1.3376
Share price close	\$1.40	\$1.26
(Premium) / Discount	(2%)	6%

The above net asset value (NAV) is unaudited and net of fees and tax.

The NAV per share is calculated after deducting treasury stock (shares acquired under the Kingfish buyback programme) - currently nil.

* The undiluted NAV excludes any impact on the NAV of the future exercise of warrants (KFLWG). At 26 October 2022, 79,075,168 warrants are on issue and may be exercised on 18 November 2022. The final exercise price of each warrant is \$1.90.

The five largest portfolio holdings at 26 October 2022 are approximately as follows:

Mainfreight	18%
Infratil	16%
Fisher & Paykel Healthcare	15%
Summerset	10%
Auckland International Airport	9%

BACKGROUND

Kingfish is a listed investment company that invests in growing New Zealand companies. The Kingfish portfolio is managed by Fisher Funds, a specialist investment manager with a track record of successfully investing in growth company shares. The aim of Kingfish is to offer investors competitive returns through capital growth and dividends, and access to a diversified portfolio of investments through a single tax-efficient investment vehicle. Kingfish listed on NZX Main Board on 31 March 2004 and may invest in companies that are listed on a New Zealand stock exchange or unlisted companies.

Contact

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