



QUOTATION NOTICE: NZX DEBT MARKET ASB BANK LIMITED (“ABB110”) NOTES

Company:	ASB Bank Limited (“ABB”)
Security Code:	ABB110
ISIN:	NZABBDG006C3
Details of Issue:	NZ\$650,000,000 of unsecured, unsubordinated, fixed rate medium term notes.
Opening Date:	Monday, 7 November 2022
Closing Date:	Wednesday, 9 November 2022
Maturity Date:	Monday, 16 November 2026
Interest Rate:	5.928% per annum
Interest Payment Dates:	16 May and 16 November of each year up to and including the Maturity Date.
Date of First Interest Payment:	Tuesday, 16 May 2023
First Interest Paid To:	Holder on Record Date
Record Date:	Close of business on the tenth calendar day before the Interest Payment Date. If the Record Date is not a Business Day, the Business Day immediately preceding that Record Date.
Minimum Application Amount:	\$5,000
Minimum Holding:	\$5,000
Minimum Transferable Amount:	\$1,000
Face Value:	NZ\$1.00
Lead Manager:	Commonwealth Bank of Australia
Trust Deed Dated:	Issued pursuant to the deed poll dated 18 October 2007 (as amended and restated from time to time, including most recently on 1 July 2019) and supplemented by the Terms Sheet dated 7 November 2022.
Issue Date:	Wednesday, 16 November 2022
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Thursday, 17 November 2022

A handwritten signature in blue ink, appearing to read "Mark Peterson", written in a cursive style.

**Mark Peterson
Chief Executive Officer
NZX Limited**

9 November 2022