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18 November 2022

MEDIA | NZX RELEASE TOURISM HOLDINGS LIMITED (*thl*)

COURT APPROVES SCHEME OF ARRANGEMENT

thl advises that the Supreme Court of Queensland has today made orders approving the proposed merger with Apollo Tourism & Leisure Ltd (ATL) by way of scheme of arrangement (Scheme). A copy of ATL's release, including an indicative timetable, is provided with this announcement.

The Scheme remains subject to completion of the divestment to Jucy, which is expected to occur shortly prior to implementation of the Scheme (currently scheduled for 30 November 2022).

ENDS

Authorised by:

Cathy Quinn Chair, Tourism Holdings Limited

For further information contact:

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About thl (www.thlonline.com)

thl is a global tourism operator. We are listed on the NZX and are the largest commercial provider of RVs for rent and sale in Australia and New Zealand, and the second largest in North America. In the USA, we own Road Bear RV Rentals & Sales and El Monte RV Rentals & Sales, and in the United Kingdom, we own Just go Motorhomes. Within New Zealand, we own Kiwi Experience and operate the Discover Waitomo group, which includes Waitomo Glowworm Caves, Ruakuri Cave, Aranui Cave and The Legendary Black Water Rafting Co. *thl* also owns Action Manufacturing, a leading motorhome and specialist vehicle manufacturer in New Zealand.

Self drive Experiences New Zealand Australia USA UK Design & Manufacturing New Zealand Australia Guided Experiences New Zealand