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23 November 2022

MEDIA | NZX RELEASE TOURISM HOLDINGS LIMITED (thl)

INVESTOR PRESENTATION - MERGER WITH APOLLO

Please see attached a copy of an investor presentation that *th*/intends to speak to at various investor engagements.

The presentation contains a summary of the information relating to the merged group that is contained in Apollo Tourism & Leisure Ltd's Replacement Scheme Booklet, which was released on 26 October 2022.

ENDS

Authorised by:

Cathy Quinn Chair, Tourism Holdings Limited

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About th/(www.thlonline.com)

thl is a global tourism operator. We are listed on the NZX and are the largest commercial provider of RVs for rent and sale in Australia and New Zealand, and the second largest in North America. In the USA, we own Road Bear RV Rentals & Sales and El Monte RV Rentals & Sales, and in the United Kingdom, we own Just go Motorhomes. Within New Zealand, we own Kiwi Experience and operate the Discover Waitomo group, which includes Waitomo Glowworm Caves, Ruakuri Cave, Aranui Cave and The Legendary Black Water Rafting Co. *thl* also owns Action Manufacturing, a leading motorhome and specialist vehicle manufacturer in New Zealand.

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