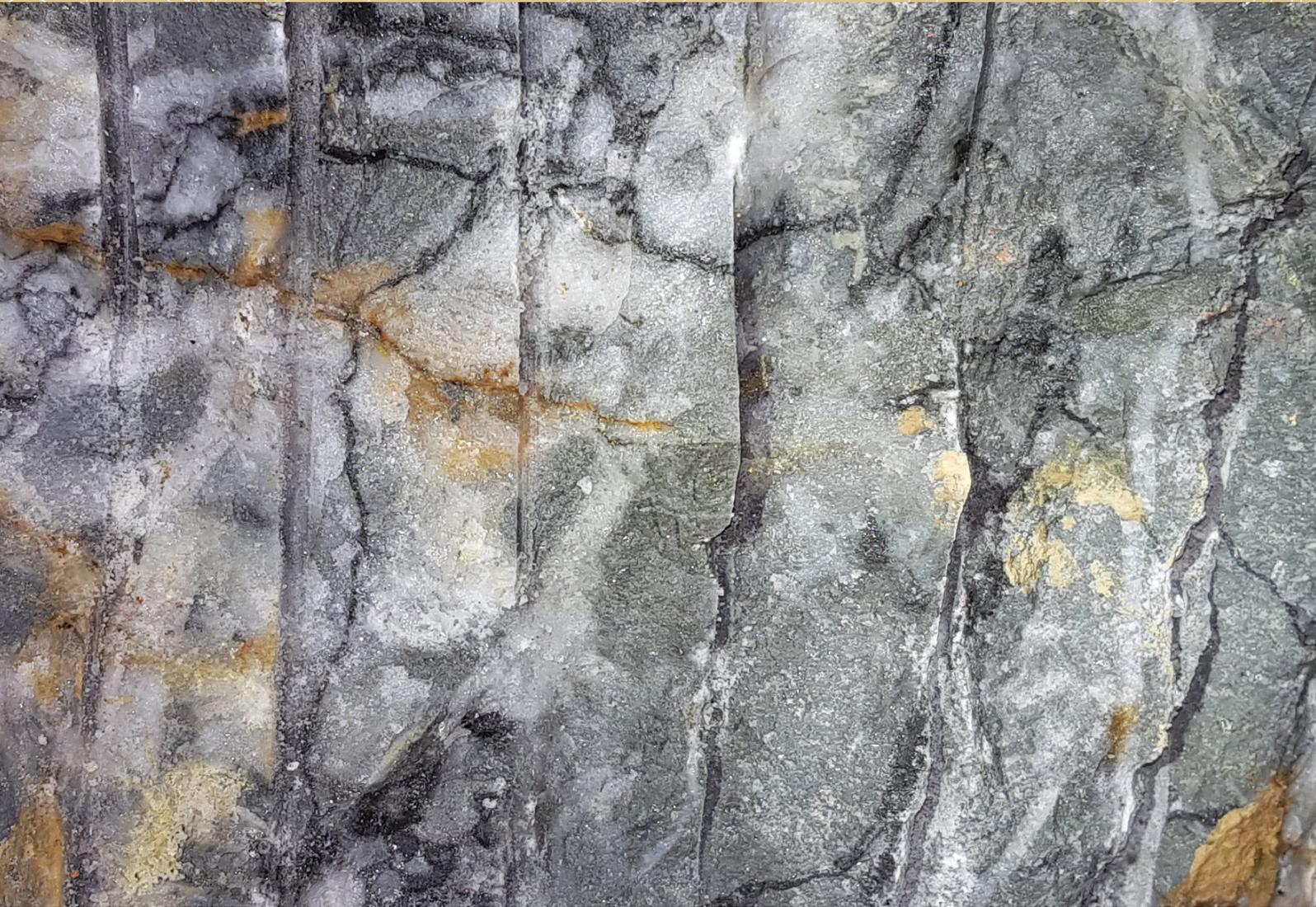


HALF YEARLY REPORT
to 30 September 2022



RESPONSIBLE, ENVIRONMENTALLY SUSTAINABLE MINING





HALF YEAR REPORT TO THE SHAREHOLDERS OF NEW TALISMAN GOLD MINES LTD

CHAIR'S REPORT

Dear Shareholders

New Talisman Reports for the half year to 30 September 2022, which was a period of preparation and planning, along with putting to bed past unrest. Mine-site activity remained on hold throughout the period, however considerable work was undertaken on detailed costings and planning for implementation of the strategic plan, which was announced in April 2022.

By way of reminder the strategic plan includes:

- **Recommencing underground activities at the mine, including developing the required Second Egress.**
- **Advancing the Mystery Vein Drive.**
- **Advancing the Mystery Vein will likely trigger the existing 2 year Bulk Sampling Consent.**
- **Opening a second face on the Mystery vein once the Second Egress is complete.**
- **Funding the implementation of the Traffic Management Plan**
- **Funding the Resource Consent application for Full Mining Consent**

During the half year period we met with industry specialists in relevant disciplines to sequence and progress the phases required to not only recommission the Talisman mine, but also establish a processing route for the ore produced from advancing the face of Mystery vein. A number of mining methods are also being assessed, including production of a concentrate underground, which has the potential to greatly reduce production costs and remove the need to transport ore large distances within the mine. This will potentially minimise environmental impacts both above and below ground. The company has worked on design and installation concepts to be tested against production volumes, gold recovery efficiency, and costs.

The company is also examining other innovative ideas to maximise the knowledge gained of the mine's gold resource during the Bulk Sampling phase.

We are pleased to have confirmed that our original costings and assumptions remain realistic.

In preparation for reopening the minesite in the first half 2023 we have commenced the review and update of our Health and Safety Management systems and associated Mine Workplan.

We have implemented the administrative changes previously outlined in our release of 9th September 2022, with our financial reporting now being provided inhouse. The half year reports were prepared by our internal team and were endorsed by our auditors in their review.

We have also settled the claim by Matt Hill following the termination of the management services contract with Asia Pacific Capital. The Board can now fully turn their minds to the work ahead without further distraction.

While our focus during the period has largely been on the Talisman Mine, our Vanuatu assets have attracted investment interest from third parties. We have commenced discussion with them regarding development of the Exploration Permit and how we might realise substantive value in that investment for our shareholders. An Exploration Workplan is currently being formulated.

In the last quarter of this year we have continued our firm focus on detailed costings and planning for implementation of the strategic plan – with the goal being the cost-effective production of gold. We hope to be able to make further firm announcements on this before the end of the year.

As we approach the end of 2022, I would like to thank all our shareholders for your continued support over the year.



Samantha Sharif
Chair, New Talisman Gold Mines Limited

Tenement Holdings

Talisman MMP 51326 100% New Talisman Gold Mines Ltd
Capella Vanuatu PL 1851

BOARD OF DIRECTORS

Independent Non-executive Director and Chair

Samantha Sharif (LLB (Hons), LLM (Hons), Grad Dip CSP, CMIInstD)

Samantha Sharif is a Professional Director with extensive leadership experience in infrastructure, resources, safety critical industries, as well as investment and capital markets.

Ms Sharif is an experienced Board and Board Committee Chair, and a Chartered Member of the Institute of Directors.

Samantha has experience as a CEO and has also practised as a senior commercial lawyer, with post-graduate legal and finance qualifications. Current governance roles include: SIL/MFL Mutual Funds - Director, NZ Shareholders Association - Deputy Chair, Motor Trades Association Group - Director, Chair of Audit & Risk Committee, Chair of Investment Committee, Museum of Transport & Technology (MOTAT) - Director, Dept of Corrections Audit & Risk Committee - External Member

Ms Sharif was appointed to the Board on 1 November 2021.

Director

John Upperton

Mr Upperton has a background in both Commercial and Residential Construction Project Management. Alongside these projects, Mr Upperton has garnered considerable experience in aspects of the RMA and District Planning requirements, including successfully representing himself in Environment Court.

Mr Upperton has 16 years' experience as Managing Director of a Limited Company. He has served on and chaired several community organisations over a 25 year period.

Mr Upperton has also previously held a senior management role for one of NZ's leading Manuka Honey producers, being responsible for the negotiation and placement of bee hives across the North Island involving more than 300 landowners.

Mr Upperton was appointed to the Board on 29 September 2021.

Independent Non-executive Director

Michael Stiassny (LLB, BCom, FCA, CFInstD)

Michael has over 40 years' experience as a Chartered Accountant, specialising in strategic advice, insolvency, and turnaround activities.

Michael is currently Chair of Ngāti Whātua Ōrākei Whai Rawa Limited and Tower Limited, and a director of a number of other companies.

Michael is a Chartered Fellow of The Institute of Directors in NZ (Inc) (CFInstD) and is also past President of the Institute of Directors. He is also a life member of RITANZ.

Mr Stiassny was appointed to the Board on 1 November 2021.

Independent Non-executive Director

A Victor Rabone (BE Civil Engineering)

Mr Rabone is a Geotechnical Engineer with over 20 years of operational experience in all facets of mining gained in New Zealand and internationally. He has specialised expertise in hard rock underground mining.

Victor's experience includes feasibility analysis, management of operations, geotechnical stability analysis, ground support design and installation, drill and blast tunnel development, rail haulage system's design and installation, mineral processing, refining and environmental management.

Victor holds a number of certifications required to manage a hard rock underground gold mining operation including Controlled Substance License, Handlers Certificate for blasting, he holds an A Grade Tunnel Manager certification and a Site Senior Executive qualification.

Victor has in recent years been dedicated fulltime to the planning and development of the Broken Hills Gold Mine in the Puketui valley, Coromandel Peninsula .

Victor is a member of a number of professional organisations; Engineering NZ, NZ Geomechanics Society, NZ Tunnelling Society, the International Society for Rock Mechanics and Rock Engineering and the Railway Technical Society of Australasia.

Victor has had experience in the project management of a variety of construction activities such as installation of screw piles, seismic reinforcement using stone columns, geotechnical drilling programmes, alluvial mining operations and underground mining and tunnelling projects.

Mr Rabone was appointed to the Board on 13 September 2021.

AUDITOR'S REPORT

Scott Bennison

Level 1
251 Elizabeth Street
SYDNEY NSW 2000
75 Lyons Road
DRUMMOYNE NSW 2047

ABN 117 620 556

20 Grose Street
NORTH PARRAMATTA NSW 2151

PO BOX 2210
NORTH PARRAMATTA

INDEPENDENT AUDITOR'S REVIEW REPORT

To the Members of New Talisman Gold Mines Limited

Report on the Half-Year Financial Report

Conclusion

We have reviewed the accompanying half-year financial report of New Talisman Gold Mines Limited ("the company") and its subsidiaries (together "the group"), which comprises the consolidated statement of financial position as at 30 September 2022, the consolidated half year statement of profit and loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year then ended of the group, notes to the financial statements, including a summary of significant accounting policies, and the directors' declaration of the entity comprising the company at the half-year's end or from time to time during the half-year.

Based on our review, which is not an audit, nothing has come to our attention that causes us to believe that the half year financial report of New Talisman Gold Mines Limited does not present fairly, in all material respects, the financial position of New Talisman Gold Mines Limited as at 30 September 2022, and of its financial performance and its cash flows for the half year ended on that date, in accordance with New Zealand equivalents to International Financial Reporting Standards and International Financial Reporting Standards applicable to review engagements.

Other matters

On the 24 August 2022, the Group announced that it raised NZ\$1mil from the issue of Convertible Notes and that the cash would be available immediately to provide stability and capacity of the company to meet future milestones.

We note that the ASX announcement on 31 October 2022 relates to additional placements to that announced on the 24 August 2022.

As part of our assessment of impairment pursuant to AASB 136, we consider the long-term prospects of the mine and information provided to us.

The Group has prepared pre-feasibility which is an early-stage analysis of a potential mining project.

Liability limited by a scheme
approved under Professional
Standards Legislation

Phone 02 8839 3000 Fax 02 8839 3055
WWW.KSBLACK.COM.AU



Scott Bennison

Level 1
251 Elizabeth Street
SYDNEY NSW 2000
75 Lyons Road
DRUMMOYNE NSW 2047

ABN 117 620 556

20 Grose Street
NORTH PARRAMATTA NSW 2151

PO BOX 2210
NORTH PARRAMATTA

Consequential to the raising of NZ\$1 mil on the 24 August 2022, the Group has provided representations committing by the next year end to have prepared a feasibility study that will provide a business case for the exploitation of the gold ore.

Please note, the carrying amount of net assets as at 30 September 2022 is NZ\$9.6mil, the market capitalisation as at 1 December 2022 was NZ\$9.5mil, and on 7 December 2022 NZ\$6.4mil.

Directors' responsibility for the financial report

The directors of the company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with New Zealand equivalents to International Financial Reporting Standards and International Financial Reporting Standards, and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with NZ SRE 2410 *Review of Financial Statements Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Companies Act 1993 including: giving a true and fair view of the consolidated entity's financial position as at 30 September 2022 and its performance for the half-year ended on that date; and complying with International Standards on Auditing

(New Zealand). As the auditor of New Talisman Gold Mines Limited, NZ SRE 2410 required that we comply with the ethical requirements relevant to the audit of the annual financial report.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is subsequently less in scope than an audit conducted in accordance with International Standards on Auditing (New Zealand) and consequently does not enable us to obtain assurances that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Liability limited by a scheme
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Standards Legislation

Phone 02 8839 3000 Fax 02 8839 3055
WWW.KSBLACK.COM.AU



Scott Bennison

Level 1
251 Elizabeth Street
SYDNEY NSW 2000
75 Lyons Road
DRUMMOYNE NSW 2047

ABN 117 620 556

20 Grose Street
NORTH PARRAMATTA NSW 2151

PO BOX 2210
NORTH PARRAMATTA

Independence

In conducting our review, we have complied with the independence requirements of the Companies Act 1993. We confirm that the independence declaration required by the Companies Act 1993, which has been given to the directors of New Talisman Gold Mines Limited, would be in the same terms if given to the directors as at the time of this auditor's report.

Scott Bennison
A Partner of KS Black & Co
Chartered Accountants



Dated: 7/12/2022
Sydney

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approved under Professional
Standards Legislation

Phone 02 8839 3000 Fax 02 8839 3055
WWW.ksblack.com.au



NEW TALISMAN GOLD MINES LIMITED
Consolidated Statement of Financial Position
As at 30 September 2022

	Note	30-Sep-22 \$NZ Unaudited	31-Mar-22 \$NZ Audited	30-Sep-21 \$NZ Unaudited
Equity				
Attributable to parent company shareholders		9,597,853	10,262,359	15,244,250
Term liabilities				
Long term lease liabilities	8	2,593	17,924	28,775
Convertible Debt Security	10	1,000,000	-	-
Provision for closure and rehabilitation		34,438	34,438	33,794
Total term liabilities		1,037,031	52,362	62,569
Current liabilities				
Payables & Accruals		305,958	200,436	150,347
Short term lease liabilities	8	30,285	29,540	24,751
Total current liabilities		336,243	229,976	175,098
Total liabilities		1,373,274	282,338	237,667
Total equity and liabilities		10,971,127	10,544,697	15,481,917
Current assets				
Cash		966,880	492,507	955,853
Inventories	4	314,275	314,275	314,275
Receivables and prepayments		79,151	92,379	205,405
Total current assets		1,360,306	899,161	1,475,533
Non-current assets				
Property, plant & equipment		148,425	163,097	178,632
Assets under construction	9	9,055,546	9,029,763	13,625,922
Right of use assets	8	31,513	46,057	52,438
Intangible assets	6	330,865	330,865	119,329
Investments	7	44,472	75,754	30,063
Total non-current assets		9,610,821	9,645,536	14,006,384
Total assets		10,971,127	10,544,697	15,481,917
Net tangible assets per security		0.29 cents	0.31 cents	0.48 cents

For and on behalf of the Board:



J K Upperton
Dated: 06 December 2022



Samantha Sharif
Dated: 06 December 2022

This statement is to be read in conjunction with the accompanying notes and the previous year's annual financial statements.

NEW TALISMAN GOLD MINES LIMITED
Consolidated Statement of Comprehensive Income
For six months ended 30 September 2022

	Note	6 Months 30-Sep-22 \$NZ Unaudited	6 Months 30-Sep-21 \$NZ Unaudited
Continuing Operations			
Revenue		-	-
Cost of sales of goods	4	-	-
Gross Profit		-	-
Interest received		394	232
Gain/(Loss) on share revaluation		(32,932)	8,706
Operating and administrative expenses		451,055	543,267
Contractor Claim Settlement incl Associated Legals		169,987	-
Loss from operations		(653,580)	(543,267)
Loss before tax for the period		(653,580)	(543,267)
Interest expense		(10,926)	(3,100)
Income tax expense		-	-
Total comprehensive income/(loss)		(664,506)	(537,429)
Net loss attributable to equity holders of the parent		(664,506)	(537,429)
Comprehensive loss attributable to equity holders of the parent		(664,506)	(537,429)
		(664,506)	(537,429)
Earnings per share			
Basic earnings/(loss) per share from continuing operations			
Comprehensive earnings/(loss) per share from continuing operations		(0.021) cents	(0.017) cents

NEW TALISMAN GOLD MINES LIMITED
Consolidated Statement of Changes in Equity
For six months ended 30 September 2022

	Note	6 months 30-Sep-22 \$NZ Unaudited	6 months 30-Sep-21 \$NZ Unaudited
Total comprehensive income/(loss)		(664,506)	(537,429)
Prior Year Adjustment		-	(314,275)
Proceeds from share capital issued	5	-	647,774
Equity at beginning of period		10,262,359	15,448,180
Equity at end of period		9,597,853	15,244,250

This statement is to be read in conjunction with the accompanying notes and the previous year's annual financial statements.

NEW TALISMAN GOLD MINES LIMITED

Consolidated Statement of Cash Flows

For six months ended 30 September 2022

	Note	6 months 30-Sep-22 \$NZ Unaudited	6 months 30-Sep-21 \$NZ Unaudited
Cash flows from operating activities			
Cash inflows		394	232
Cash outflows		(498,856)	(502,367)
Net cash outflows from operating activities	11	(498,462)	(502,135)
Cash flows from investing activities			
Cash inflows		-	-
Cash outflows		(25,783)	(298,585)
Net cash (outflows)/inflows from investing activities		(25,783)	(298,585)
Cash flows from financing activities			
Cash inflows		1,000,000	647,774
Cash outflows		-	(10,341)
Net cash inflows from financing activities		1,000,000	637,433
Net increases / (decrease) in cash and cash equivalents held			
Effect of changes in exchange rates		(1,382)	8,445
Cash and cash equivalents at beginning of period		492,507	1,110,695
Cash and cash equivalents at end of period		966,880	955,853
CASH COMPRISES:			
Cash at bank		111,880	850,853
Short term deposits		855,000	105,000
		966,880	955,853

This statement is to be read in conjunction with the accompanying notes and the previous year's annual financial statements.

NEW TALISMAN GOLD MINES LIMITED

Notes to the interim financial statements

1. GENERAL

New Talisman Gold Mines Limited is a profit-oriented company incorporated and domiciled in New Zealand, registered under the Companies Act 1993 and listed on the New Zealand Stock Exchange (NZX) and the Australian Stock Exchange (ASX).

The company is an FMC reporting entity for the purposes of the Financial Markets Conduct Act 2013 and the financial statements of the group have been prepared in accordance with the Financial Markets Conduct Act 2013 and comply with NZX Listing Rule 10.6.1. The group consists of New Talisman Gold Mines Limited (the "company") and its subsidiaries ("Group") and these financial statements are the consolidated financial statements of the Group. The Group is engaged in mine development and mineral exploration.

These financial statements were approved for issue by the Directors on 06 December 2022.

Statement of compliance

These interim consolidated financial statements presented are for New Talisman Gold Mines Limited and its wholly-owned subsidiaries, Coromandel Gold Limited, Critical Mineral Resources Limited and Rahu Resources Pty Limited ("Group"). The information is presented in New Zealand currency which is the company's functional currency. The interim financial statements are condensed in accordance with NZ IAS-34, Interim Financial Reporting. These consolidated financial statements have not been audited. The comparative information for the year ended 31 March 2022 has been audited. The comparative information for the six-month period ended 30 September 2021 has not been audited.

2. ACCOUNTING POLICIES

The accounting policies and methods of computation adopted in the preparation of these financial statements are the same as those adopted in the preparation of the annual financial statements for the year ended 31 March 2022. Those policies are set out in the annual report for the year ended 31 March 2022. There have been no changes to those accounting policies.

3. SEASONALITY OF OPERATIONS

The results are unaffected to any significant extent by seasonality factors.

4. INVENTORIES

Cost of sales of goods

	6 months 30-Sep-22 \$NZ	6 months 30-Sep-21 \$NZ
Opening inventories	314,275	314,275
Prior Period Adjustment	-	-
Current year mining exploration costs released (refer to note 10)	-	-
Less closing inventories	(314,275)	(314,275)
Total cost of sales of goods	-	-

The cost of inventories is an accumulation of costs in relation to ore drilled but not yet processed.

5. SHARE CAPITAL

Share Capital Movement

	6 months 30-Sep-22 \$NZ	6 months 30-Sep-21 \$NZ
Share Capital Opening balance	39,264,145	38,216,371
Proceeds from Rights issues	-	1,047,774
Cancellation from Rights issued	-	(400,000)
Balance at end of period	39,264,145	39,264,145

At balance date 3,198,072,105 Ordinary shares were on issue.

The Company previously had 17,036,384 listed options that expired unexercised on 30 September 2022.

6. INTANGIBLE ASSETS

Prospecting costs & mining tenements	6 months 30-Sep-22 \$NZ	Year ended 31 Mar 22 \$NZ	6 months 30-Sep-21 \$NZ
Opening balance	11,637	11,637	11,637
Development expenditure	-	-	-
Impairment of Prospecting Costs	-	-	-
Balance at end of period	11,637	11,637	11,637

Goodwill	6 months 30-Sep-22 \$NZ	Year ended 31 Mar 22 \$NZ	6 months 30-Sep-21 \$NZ
Opening balance	319,228	-	-
Additions	-	319,228	107,692
Amortisation Charge	-	-	-
Impairment of Goodwill	-	-	-
Balance at end of period	319,228	319,228	107,692
Total Intangible Assets	330,865	330,865	119,329

The goodwill has arisen from the acquiring of a business combination associated with the acquisition of the shares in Capella Vanuatu Limited which was completed in December 2021. Management has assessed the above costs and believed that these costs are representative of its fair value and thus, no amortisation of goodwill has been recorded.

7. INVESTMENTS

	6 months Sep 2022 \$NZ\$ Unaudited	Year Ended 31 Mar 22 \$NZ Audited	6 months Sep 2021 \$NZ\$ Unaudited
Investment in listed companies – at fair value	44,472	75,754	30,063
Total share investments	44,472	75,754	30,063

Investment in listed companies are recorded at market value using price and exchange rates as at 30 September 2022.

8. RIGHT OF USE ASSETS

The company has recognised a right of use asset for the lease of the premises situated at 547 Parnell Road, Auckland which is for a three year period commencing on 6 October 2020.

Movements in right of use assets are summarised below:

Right of Use Assets	6 months 30-Sep-22 \$NZ	Year ended 31-Mar-22 \$NZ	6 months 30-Sep-21 \$NZ
Opening balance	46,057	64,539	64,539
Additions	-	8,164	-
Depreciation charge	(14,545)	(26,646)	(12,101)
Balance at end of period	31,512	46,057	52,438

A lease commitment has been recognised on the above right of use asset. Movements in the lease liability are summarised below:

Lease Liability	6 months 30-Sep-22 \$NZ	Year ended 31-Mar-22 \$NZ	6 months 30-Sep-21 \$NZ
Opening balance	47,464	65,446	65,446
Leases entered into during the year	-	8,164	-
Interest expense	1,035	2,907	1,513
Principal and Interest repayments	(15,621)	(29,053)	(13,433)
Balance at end of period	32,878	47,464	53,526
Short term lease liabilities	30,285	29,540	24,751
Long term lease liabilities	2,593	17,924	28,775
	32,878	47,464	53,526

9. MINING TENEMENTS

Talisman Mine Development	6 months 30-Sep-22 \$NZ	Year ended 31-Mar-22 \$NZ	6 months 30-Sep-21 \$NZ
Opening balance	9,029,763	13,385,413	13,385,413
Development expenditure	25,783	294,447	240,509
Impairment of mine development	-	(4,650,097)	-
Balance at end of period	9,055,546	9,029,763	13,625,922

Development expenditure consists of mining development costs, professional salaries, data acquisitions and a small portion of overhead expenses relating to the operation of the mine. Management assesses the allocation of directly attributable overheads at the end of each reporting date. Management also assesses the carrying value of development expenditure to ensure it represents the fair value of the mine development asset. An independent Technical Valuation of the Talisman Gold Project was provided by Geos Mining Minerals Consultants as at 30 September 2021. They concluded that a preferred valuation of the Project was NZ \$15.6 million. This valuation exceeds the carrying amount of Assets under construction as at 30 September 2022 of \$9,055,546. The Directors have reviewed the various components that impact the value of the Mining Assets and have determined that no change be made to the impairment provision for Assets under construction at this time.

10. CONVERTIBLE DEBT SECURITY

The Company issued a Convertible Debt Security with a principal value of NZ\$1,000,000 on 24 August 2022. The Convertible Debt Security has the following terms:

- Term, 18 months from drawdown,
- Drawdown of the Convertible Debt Security will be in one tranche,
- Annual Interest rate of 9.5%, payable quarterly in cash, there is no option to settle interest by any other means.
- Conversion to ordinary shares at the 18 month anniversary of drawdown at a 15% discount to the preceding 20 day VWAP of the ordinary shares of the Company, or at the discretion of the Company repaid in cash on the 18 month anniversary of drawdown, with no additional fees. In either case the principal amount to be repaid will be NZ\$1,000,000.
- The Convertible Debt Security will be unsecured and rank pari-passu with unsecured trade creditors.

The issue of the Convertible Debt Security was approved by shareholders at a special meeting held on 22 June 2022.

As the Company has the discretion of repaying the Convertible Debt Security in cash on the 18 month anniversary of the drawdown, the Convertible Debt Security has been fully recognised in these financial reports as Debt.

11. RECONCILIATION OF NET LOSS AND OPERATING CASH FLOW

	6 months Sep 2022 \$NZ Unaudited	6 months Sep 2021 \$NZ Unaudited
Net loss after taxation	(664,506)	(537,429)
Add non-cash items:		
Depreciation	29,216	27,346
Exchange (gain)/loss	1,382	(8,445)
Impairment of Prospecting Costs	-	-
Write off of Debtor	7,395	-
Loss on disposal of investments (refer to note 8)	-	12,367
Loss / (Gain) on revaluation of shares	31,282	(8,706)
	61,880	22,561
Add (less) movement in working capital:		
Decrease (increase) in debtors	-	(5,673)
Increase (decrease) in creditors	90,937	17,770
Decrease (increase) in inventories	-	-
Decrease (increase) in accrued income	-	-
Decrease (increase) in Prepayments	9,872	24,390
Decrease (increase) in Income Tax	558	-
Decrease (increase) in GST	(4,598)	(23,755)
	104,164	12,732
Net cash outflows from operating activities	(498,462)	(502,135)

12. EXPENSES

A percentage of certain expenses including wages, consulting fees and other operational expenditure are capitalised to exploration tenements and assets under construction based on a calculation prepared by management which is reviewed at each reporting date.

13. COMMITMENTS

Capital commitments at the end of the period were \$nil.

14. GOING CONCERN

The financial report has been prepared on a going concern basis. The directors have declared that financial obligations can continue to be met as and when they fall due.

15. EVENTS SUBSEQUENT TO BALANCE DATE

On 7 October 2022 the Company announced that the claim by Mr M Hill had been resolved and was to be settled by way of payment of \$145,000 excl gst in full and final settlement. These financial statements reflect an accrual for that settlement along with the write off of a bad debt in relation to that settlement of \$7,395 and the write off of a creditor of \$30,000 excl gst. The legal costs associated with this claim were \$47,592. The net effect of this transaction inclusive of associated legal costs is \$169,987 and is reflected in the statement of operations.

No other material events occurred after balance date.

16. RELATED PARTY TRANSACTIONS

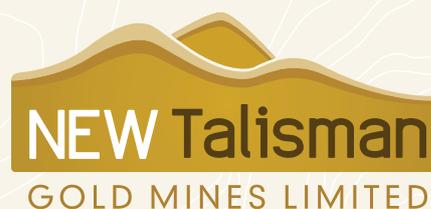
Payments for consulting services to companies in which directors and major shareholders have a substantial interest amounted to NZ\$17,018 and is broken down as follows:

Director	Amount Paid
John Upperton	\$7,418
Victor Rabone	\$9,600

Director fees of \$5,047 were payable at the end of the reporting period. Related party receivables at balance date were \$nil.

As mentioned in note 15 an amount of \$7,395 of related party debts was written off during the reporting period as part of the settlement with Mr M Hill.

COMPANY DIRECTORY



DIRECTORS

Samantha Sharif (Chair and Independent Director)
John Upperton (Director)
Michael Stiassny (Independent Director)
Victor Rabone (Director)

COMPANY SECRETARY

S Jane Bell

REGISTERED (HEAD) OFFICE

2b Gibraltar Cres, Parnell
Auckland, New Zealand
Telephone (+64 9) 303-1893
Email: info@newtalisman.co.nz
Website: www.newtalisman.co.nz

PRINCIPAL OFFICE IN AUSTRALIA

1st Floor, 25 Richardson Street
West Perth
Western Australia 6005
Telephone (+61 8) 9481-2040
Facsimile (+61 8) 9481-2041

BANKERS

Westpac Bank, Auckland
National Australia Bank, West Perth

AUDITORS

Scott Bennison
c/- K S Black & Co
Level 5
350 Kent Street,
Sydney, 2000

SOLICITORS

Chapman Tripp, Auckland
Williams & Hughes, Perth

SECURITIES LISTED

New Zealand Stock Exchange
Code: Shares NTL; Options NTLOB
Australian Securities Exchange
Code: Shares NTL, Options NTLOB

SHARE REGISTRARS

New Zealand:

Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
159 Hurstmere Road
Takapuna, Auckland 0622.
New Zealand
Telephone (+64 9) 488 8777
Facsimile (+64 9) 488 8787

Australia:

Computershare Investor Services Pty Limited
Yarra Falls
452 Johnston Street
Abbotsford Victoria 3067, Australia
Telephone 1300 850 505
Overseas callers (+61 3) 9415 4000

Managing your shareholding online:

To change your address, update your payment instructions and view your investment portfolio including transactions please visit www.computershare.co.nz/investorcentre
General enquiries can be directed to: enquiry@computershare.co.nz
Please assist our registrar by quoting your CSN or shareholder number