



Market Announcement

20 December 2022

Australia and New Zealand Banking Group Limited (ASX: AN3) – Change of Admission Category

Description

From the commencement of trading on 21 December 2022, the ASX admission category of Australia and New Zealand Banking Group Limited will be changed from ASX Listing to ASX Debt Listing under Listing Rule 18.9 and the ASX code for Australia and New Zealand Banking Group Limited will be 'AN3'.

The table below lists Capital Notes and wholesale debt securities of Australia and New Zealand Banking Group Limited quoted on ASX (together, the 'Notes'). From the commencement of trading on 21 December 2022, the ASX codes for the Notes will change from the code in the column 'Current code' to the code in the column 'New code'. The capital notes will commence trading on 21 December 2022 on a **deferred settlement basis**. The capital notes will commence trading on a normal (T + 2) basis from the commencement of trading on 4 January 2023.

Current code	New code	Security Description
ANZPF	AN3PF	ANZ Capital Notes 3
ANZPG	AN3PG	ANZ Capital Notes 4
ANZPH	AN3PH	ANZ Capital Notes 5
ANZPI	AN3PI	ANZ Capital Notes 6
ANZPJ	AN3PJ	ANZ Capital Notes 7
ANZHAY	AN3HAY	AUD 265,000,000 3.40% Fixed Rate Subordinated Notes due December 2039
ANZHAV	AN3HAV	AUD 225,000,000 4.75% Fixed Rate Subordinated Notes due September 2032
ANZHAX	AN3HAX	EUR 1,000,000,000 1.125% Fixed Rate Subordinated Notes due November 2029
ANZHAW	AN3HAW	EUR 750,000,000 0.625% Fixed Rate Notes due February 2023
ANZHAU	AN3HAU	USD 1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities
ANZHBA	AN3HBA	AUD 330,000,000 3.00% Fixed Rate Subordinated Notes due December 2040
ANZHAZ	AN3HAZ	AUD 195,000,000 2.92% Fixed Rate Subordinated Notes due December 2040
ANZHBB	AN3HBB	EUR 750,000,000 0.669% Fixed Rate Subordinated Notes due May 2031
ANZHBC	AN3HBC	GBP 500,000,000 1.809% Fixed Rate Subordinated Notes due September 2031
ANZHBD	AN3HBD	SGD 600,000,000 4.500% Fixed Rate Subordinated Notes due December 2032

Each of ANZHAY, ANZHAV, ANZHAX, ANZHAW, ANZHAU, ANZHBA, ANZHAZ, ANZHBB, ANZHBC and ANZHBD (and, from commencement of trading on 21 December 2022, each of AN3HAY, AN3HAV, AN3HAX, AN3HAW, AN3HAU, AN3HBA, AN3HAZ, AN3HBB, AN3HBC, AN3HBD) are wholesale debt securities quoted on the ASX wholesale debt securities market.



For further information, please refer to the Market Announcement: Australia and New Zealand Banking Group Limited (ASX: ANZ) – Admission and Quotation dated 20 December 2022.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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