



10 January 2023

Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

**Correspondence with ANZ Ordinary Shareholders – Confirmation of
Implementation of the Scheme**

Attached is a letter sent to ANZ Ordinary Shareholders confirming that on 3 January 2023 ANZ implemented the scheme of arrangement to establish a non-operating holding company, ANZ Group Holdings Limited (**ANZ NOHC**) as the new listed parent company of the ANZ Group. An equivalent email has been sent to those ANZ Ordinary Shareholders who have elected to receive electronic communications.

Yours faithfully

Simon Pordage
Company Secretary
ANZ Group Holdings Limited

Approved for distribution by ANZ's Company Secretary



4 January 2023

Dear shareholder

Confirmation of Implementation of the Scheme

I am pleased to confirm that on 3 January 2023 ANZ implemented the scheme of arrangement to establish a non-operating holding company, ANZ Group Holdings Limited (**ANZ NOHC**) as the new listed parent company of the ANZ Group (**Scheme**). This is the first step in our restructure, and will be shortly followed by the separation of ANZ's banking and certain non-banking businesses within the ANZ Group.

Your ANZ Shares

As part of the Scheme, ANZ shareholders have exchanged their existing ANZ shares for shares in ANZ NOHC.

Enclosed with this letter is a confirmation of your new shareholding in ANZ.

There has been no change to the number of ANZ shares you hold as a result of the Scheme.¹

Your shares in ANZ NOHC will continue to trade on the ASX and NZX with the familiar 'ANZ' code.

Your shareholder details that were registered on your ANZ shareholding (such as your dividend payment instructions and Tax File Numbers) have been carried across to your new shareholding as outlined in the Explanatory Memorandum announced to the ASX and NZX on 27 October 2022.

Further Information

For further information about the restructure (including the Scheme) please contact the ANZ Shareholder Information Line on 1800 113 399 (within Australia), 0800 174 007 (within New Zealand) or +61 3 9415 4010 (outside Australia & New Zealand) between 8.30am to 5.30pm (Melbourne time) Monday to Friday or visit www.anz.com/shareholder/centre.

Yours faithfully

Simon Pordage
Company Secretary
ANZ Group Holdings Limited

¹ Unless you are an ineligible foreign shareholder.