

NZDX Announcement

For release: 26 January 2023

ANZ considers an offer of bonds

ANZ Bank New Zealand Limited (**ANZ**) announced today that, subject to market conditions, it is considering making an offer of unsecured unsubordinated fixed rate bonds with a term of five years (**Bonds**) to New Zealand retail and institutional investors and certain overseas institutional investors. The offer is expected to be for up to NZ\$500 million.

It is expected that full details of the offer will be released during the week of 7 February 2023, when the offer is expected to open. The Bonds are expected to be quoted on the NZX Debt Market.

ANZ is seeking preliminary indications of interest. Investors can register their interest in the offer by contacting ANZ, a Primary Market Participant or their usual financial adviser. No indication of interest will involve an obligation or commitment to acquire the Bonds.

No money is currently being sought and the Bonds cannot currently be applied for or acquired under the proposed offer.

If ANZ proceeds with the offer, it will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities.

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