



Wellington International Airport Limited
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NZX ANNOUNCEMENT

7 February 2023

Wellington International Airport Considers Retail Bond Offer

Wellington International Airport Limited (**WIA**) is considering making an offer of 5.5 year unsecured, unsubordinated, fixed rate bonds (**Bonds**) to retail investors in New Zealand and institutional investors.

The offer is expected to open as early as the week of 13 February 2023, subject to market conditions, with full details to be released then.

Proceeds from the potential bond offer will be used to repay the WIA030 retail bonds maturing on 12 May 2023 and for general corporate purposes, whilst also terming out funding which is consistent with WIA's long dated infrastructure assets.

WIA has appointed Bank of New Zealand (**BNZ**) as the Arranger and BNZ and Forsyth Barr Limited as Joint Lead Managers in relation to the proposed offer.

Investors can register their interest in participating in the offer by contacting a Joint Lead Manager or their usual financial adviser. Indications of interest will not constitute an obligation or commitment of any kind to acquire the Bonds.

No money is currently being sought and applications for the Bonds cannot currently be made. If WIA offers the Bonds, the offer will be made in accordance with the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market.

Joint Lead Managers



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