



QUOTATION NOTICE: NZX DEBT MARKET

ANZ BANK NEW ZEALAND LIMITED (“ANB180”) BONDS

Company:	ANZ Bank New Zealand Limited (“ANB”)
Security Code:	ANB180
ISIN:	NZANBDT025C4
Details of Issue:	NZ \$500,000,000 unsecured, unsubordinated, fixed rate bonds
Offer Opening Date:	Tuesday, 7 February 2023
Offer Closing Date:	11.00am NZT Thursday, 9 February 2023
Maturity Date:	Wednesday, 16 February 2028
Interest Rate:	5.22% per annum
Interest Payment Dates:	16 February and 16 August of each year during the term of the bonds
Date of First Interest Payment:	Wednesday, 16 August 2023
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
Minimum Application Amount:	NZ \$10,000, with multiples of NZ \$1,000 thereafter
Minimum Holding:	NZ \$10,000
Minimum Transferable Amount:	NZ \$1,000
Face Value:	NZ \$1.00
Supervisor:	N/A
Lead Manager:	ANZ Bank New Zealand Limited
Trust Deed Dated:	Deed poll dated 18 January 2006, as amended and restated from time to time, most recently on 12 October 2020
Issue Date:	Thursday, 16 February 2023
Registrar:	Computershare Investor Services Limited
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Friday, 17 February 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson".

**Mark Peterson
Chief Executive Officer
NZX Limited**

09 02 2023