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## NZX ANNOUNCEMENT

17 February 2023

### Wellington International Airport closes its retail bond offer

Wellington International Airport Limited today announced that following the successful bookbuild process for its offer of 5.5 year unsecured, unsubordinated, fixed rate bonds (**Bonds**), the offer has closed and it has allocated NZ\$75,000,000 of Bonds (including oversubscriptions of NZ\$25,000,000). All of the Bonds have been allocated and no public pool was available.

The Issue Margin for the Bonds has been set at 1.25% per annum. The Interest Rate will be announced later today via NZX together with the release of the Final Terms Sheet.

For further information, please contact the Joint Lead Managers or your usual financial adviser.

Unless the context requires otherwise, capitalised terms used in this announcement have the meaning given to them in the Indicative Terms Sheet.

#### Joint Lead Managers



For further information:

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**ENDS**