



## QUOTATION NOTICE: NZX DEBT MARKET

### SUMMERSET GROUP HOLDINGS LIMITED (“SUM040”) BONDS

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<b>Company:</b>	Summerset Group Holdings Limited (“SUM”)
<b>Security Code:</b>	SUM040
<b>ISIN:</b>	NZSUMD0040L5
<b>Details of Issue:</b>	NZ \$175,000,000 secured, unsubordinated, fixed rate bonds
<b>Offer Opening Date:</b>	Monday, 27 February 2023
<b>Offer Closing Date:</b>	Thursday, 2 March 2023
<b>Maturity Date:</b>	Friday, 9 March 2029
<b>Interest Rate:</b>	6.59% per annum
<b>Interest Payment Dates:</b>	9 March, 9 June, 9 September, and 9 December of each year up to and including the maturity date.
<b>Date of First Interest Payment:</b>	Friday, 9 June 2023
<b>First Interest Paid To:</b>	Holder on Record Date
<b>Record Date:</b>	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day.
<b>Minimum Application Amount:</b>	NZ \$5,000, with multiples of NZ \$1,000 thereafter
<b>Minimum Holding:</b>	NZ \$5,000
<b>Minimum Transferable Amount:</b>	NZ \$1,000
<b>Face Value:</b>	NZ\$1.00 per bond
<b>Supervisor:</b>	The New Zealand Guardian Trust Company Limited
<b>Lead Manager:</b>	ANZ Bank New Zealand Limited Craig Investment Partners Limited Forsyth Barr Limited Jarden Securities Limited Hobson Wealth Partners Limited (as Co-manager only)
<b>Trust Deed Dated:</b>	Master trust deed dated 30 May 2017 (as amended from time to time) (“Trust Deed”) as modified and supplemented by a supplemental trust deed dated 27 February 2023 (together, “Trust Documents”)



<b>Issue Date:</b>	Thursday, 9 March 2023
<b>Registrar:</b>	Link Market Services Limited
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Expected Commencement of Trading on the NZX Debt Market:</b>	Friday, 10 March 2023

A handwritten signature in blue ink, appearing to read "Mark Peterson", with a stylized, flowing script.

**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**02 03 2023**