



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	NZX Limited
NZX ticker code	NZX
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZNXE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	6,569,069
Nominal value (if any)	Not applicable
Issue/acquisition/redemption price per security	\$1.332
Nature of the payment (for example, cash or other consideration)	Other consideration
Amount paid up (if not in full)	Paid in full
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	2.0873% (as a percentage of NZX Limited Ordinary Shares in existence immediately prior to this issue, to four decimal places)
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of shares in partial satisfaction of the consideration payable in respect of the acquisition of the management rights and related assets of QuayStreet Asset Management from Craigs Investment Partners
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	321,278,429 NZX Limited Ordinary Shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Resolution of directors dated 22 November 2022

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	New ordinary shares which rank equally with all other fully paid ordinary shares
Date of issue/acquisition/redemption ²	03/03/2023
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Sara Wheeler
Contact person for this announcement	Sara Wheeler
Contact phone number	+64 9 309 3647
Contact email address	sara.wheeler@nzx.com
Date of release through MAP	03/03/2023

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).