



NEW ZEALAND'S EXCHANGE  
TE PAEHOKO O AOTEAROA

# Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	Ryman Healthcare Limited
NZX ticker code	RYM
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZRYME0001S4
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	72,154,737 ordinary shares
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$5.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	11.723% (calculated on the basis of 615,487,001 Financial Products on issue prior to the allotment of new shares on 14 March 2023 referred to in this notice)
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Issue of new ordinary shares pursuant to the Retail Entitlement Offer and Retail Bookbuild components of the pro-rata accelerated entitlement offer announced by Ryman Healthcare Limited on 15 February 2023 (the <b>Offer</b> ), authorised by a Board resolution dated 14 February 2023
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	687,641,738 ordinary shares
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by a resolution of the Board dated 14 February 2023. The Offer is made pursuant to NZX Listing Rule 4.3.1.

Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new ordinary shares issued will rank equally with all other fully paid ordinary shares in Ryman Healthcare Limited.
Date of issue/acquisition/redemption	14/03/2023
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Deborah Marris
Contact person for this announcement	Deborah Marris
Contact phone number	+64 (0)27 222 1684
Contact email address	deborah.marris@rymanhealthcare.com
Date of release through MAP	14/03/2023